

ASX ANNOUNCEMENT

2 September 2024

Merger Update

This announcement provides an update on the proposed merger of Capitol Health Limited (**Capitol**) (ASX: CAJ) with Integral Diagnostics Limited (**IDX**) by way of scheme of arrangement (**Merger**).

As previously announced, the Merger is subject to a number of conditions (**Conditions**), including that IDX receives an informal merger clearance from the Australian Competition and Consumer Commission (**ACCC**). IDX applied for this merger clearance on 25 July 2024.

On 30 August 2024, the ACCC informed IDX that the ACCC will shortly publish a market inquiries letter inviting submissions from interested parties. The ACCC will also set a provisional date for the ACCC's findings in relation to the Merger.

The timing of the ACCC's decision is not yet fixed. However, Capitol continues to expect that, subject to satisfaction of the Conditions, the Merger will be implemented in the fourth quarter of calendar year 2024.

Capitol will continue to keep shareholders updated in relation to the timetable for implementation of the Merger.

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This announcement is authorised for release to the market by the Board of Directors of Capitol Health Limited.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.

Forward Looking Statements

Certain statements in this announcement may constitute "forward-looking statements or "forward- looking information" within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as "may", "would", "could", "will", "intend", "expect", "believe", "plan", "anticipate", "estimate", "scheduled", "forecast", "predict" and other similar terminology, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. These statements reflect the Company's current expectations regarding future events, performance and results, and speak only as of the date of this new release. Readers are cautioned not to place undue reliance on forward-looking information or statements.

Although the forward-looking statements contained in this announcement are based upon what management of the Company believes are reasonable assumptions, the Company cannot assure investors that actual outcomes will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this announcement and are expressly qualified in their entirety by this cautionary statement. Subject to applicable securities laws, the Company does not assume any obligation to update or revise the forward-looking statements contained herein to reflect events or circumstances occurring after the date of this news release.