

ASX RELEASE

2 September 2024

Share Issue & Cleansing Statement

DGL Group Limited (**ASX:DGL**) (**DGL** or the **Company**) is pleased to advise that it has completed the acquisition of Enlog Pacific Holdings Pty Ltd as previously announced on 20 May 2024 following regulatory approval. The Company, as part settlement, has issued 614,901 fully paid ordinary shares at \$0.57 per share based on a 10-day trading VWAP prior to settlement of the acquisition as outlined in the previous announcement.

Enlog offers hazardous goods storage and distribution via its road freight division, global ocean freight logistics and airfreight logistics services for a wide variety of industries. Enlog has extensive experience with the safe transport of time sensitive shipments including short half-life radioisotopes, perishable refrigerated shipments, cryogenic cargo requiring special handling with liquid Nitrogen, and explosives. Enlog maintains a wide range of qualifications, authorities and accreditations.

Strategically, the acquisition of Enlog introduces new classes of products and services into the broader DGL network. DGL also sees significant opportunities to expand its existing chemicals manufacturing, logistics and recycling services into the more than 500 customers currently served by Enlog.

An Appendix 2A follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

This notice is being given under section 708A (5)(E) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674A of the Corporations Act.

As at the date of this notice, there is no 'excluded information' of the nature referred to in sections 7708A (7) and 708A (8) of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act. That is required to be set out in this notice pursuant to 708A(6) of the Corporations Act.

- ENDS -

Approved for release by the Board of DGL.

CONTACT

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ABOUT DGL GROUP LIMITED

DGL Group Limited (ASX: DGL) is an established, founder-led, end to end chemicals business that provides a complete solution for the sourcing, manufacturing, storage and transport, recycling, and disposal of chemicals and hazardous waste. DGL operates a comprehensive network to deliver a broad range of specialised chemical services to essential industries across Australia and New Zealand.