

4 September 2024
ASX Market Release

Spirit Technology Solutions Ltd (ASX Code: ST1)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Spirit Technology Solutions Ltd ACN 089 224 402 (**Company**) under subsections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

The Company confirms today that it has issued 37,735,850 fully paid ordinary shares (**New Shares**) at an issue price of \$0.053 per New Share raising approximately \$2,000,000 before costs, under its placement previously announced (**Placement**).

The Company confirms the following with respect to the Placement:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Act, which is required to be set out in this notice.

This cleansing notice has been authorised by the board of directors of the Company.

Yours faithfully,

Julian Challingsworth

Managing Director, Spirit Technology Solutions Ltd

IMPORTANT INFORMATION

*This release may not be released or distributed in the United States. This release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. None of the Entitlements or the New Shares have been, or will be, registered under the U.S. Securities Act of 1933 (**Securities Act**) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States, except in transactions exempt from, or not subject to, the registration requirements of the Securities Act and applicable US state securities laws. Nothing contained in this announcement constitutes investment, legal, tax or other advice.*

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