

5 September 2024

**Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547
Share Purchase Plan**

NoviqTech Limited (ASX:NVQ) (“the Company”) refers to its announcement on 15 August 2024 in respect of the opportunity for eligible shareholders to each purchase up to \$30,000 worth of fully paid ordinary shares in the Company (“Shares”) at \$0.025 (2.5 cents) per Share under a share purchase plan (“SPP”). The SPP offer will be made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (“SPP Instrument”).

In accordance with the terms of the SPP Instrument, the Company confirms that:

- The Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act (“the Act”);
- This notice is being given by the Company in accordance with the SPP Instrument;
- The Company confirms that, as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- As at the date of this notice, there is no information which is excluded information (within the meanings of sections 708A(7) and 708A(8) of the Act) as if this notice were a notice under section 708A(5)(e) of the Act.

This announcement has been approved for release by the Board of the Company.

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For any queries relating to this announcement, please contact:

Investors@noviqtech.com

About NoviqTech

NoviqTech (ASX: NVQ) harnesses the power of artificial intelligence and distributed ledger technology to provide trusted and transparent reporting across supply chains, carbon emissions reporting, and Guarantee of Origin. The NoviqTech brands – NoviqAI and Carbon Central, deliver novel and innovative technologies to organisations across the globe in sectors from maritime to regenerative agriculture, empowering them to make more informed decisions, track their carbon emissions with precision, and validate the authenticity of their products origins all in real-time.

Visit noviqtech.com for more information.