



Announcement Summary

**Entity name**  
UNITH LTD

**Date of this announcement**  
Monday September 09, 2024

**The +securities the subject of this notification are:**  
Unquoted options that have been exercised or other unquoted +convertible securities that have been converted  
**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| UNT                | ORDINARY FULLY PAID  | 254,321                                              | 09/09/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

13083160909

**1.3 ASX issuer code**

UNT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/9/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| UNT : ORDINARY FULLY PAID                 | 1,227,604,096                               |
| UNTOA : OPTION EXPIRING 31-MAR-2026       | 172,157,510                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 121,500,000                                 |
| UNTAG : PERFORMANCE RIGHTS                              | 26,757,223                                  |
| UNTAQ : OPTION EXPIRING 30-SEP-2024 EX \$0.023          | 171,903,180                                 |
| UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04           | 1,740,000                                   |
| UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05           | 1,740,000                                   |
| UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06           | 2,200,000                                   |