



ASX Announcement

9 September 2024

## Exercise of unlisted options

**Unith Ltd (ASX: UNT & FWB: CM3)** (“UNITH” or “Company”) advises that the Company has received \$5,849.38 for the exercise of unlisted options exercisable at \$0.023 and expiring 30 September 2024. Therefore, the Company has issued 254,321 fully paid ordinary shares (UNT).

An Appendix 3G has been lodged on ASX for the issue of securities.

The unlisted options exercisable at \$0.023 and expire on or around 30 September 2024 were issued under the Prospectus dated 23 February 2024 and the Supplementary Prospectus dated 12 March 2024.

*Authorised by the Company Secretary / Director, Scott Mison of Unith Ltd.*

## About Unith

UNITH is a leading digital human brand. It unifies the research and development of facial movement deep learning, audio machine learning and conversational design (NLP) to generate the first customizable, interactive avatar of its kind.

Businesses can create their own digital humans to immerse, assist and educate customers in real-time and in multiple languages, all through one full-stack platform.

For further information, please visit: [unith.ai](https://unith.ai)



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