

Market Announcement

11 September 2024

Memphasys Limited (ASX: MEM) – Suspension from Quotation

Description

The securities of Memphasys Limited ('MEM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MEM, pending the release of an announcement regarding a capital raising.

Issued by

ASX Compliance



ASX Release 11 September 2024

To Melissa Kostopoulos ASX listings advisor 525 Collins Street Melbourne VIC 3000

By email: Melissa.Kostopoulos@asx.com.au CC: tradinghaltsmelbourne@asx.com.au

Dear Melissa,

VOLUNTARY SUSPENSION REQUEST

Memphasys Limited (ASX Code: MEM) ("**Memphasys**") requests a voluntary suspension to be applied with immediate effect today, pursuant to ASX Listing Rule 17.2. The voluntary suspension is requested in connection with an announcement by Memphasys regarding a proposed capital raising (**Purpose**).

ASX Code: MEM

The following information is provided in accordance with ASX Listing Rule 17.2:

- 1 Memphasys' securities are currently in a trading halt in connection with the Purpose. That trading halt is due to end from commencement of trading today in accordance with the ASX Listing Rules.
- 2 Memphasys continues to undertake activities in relation to the Purpose but it is not yet in a position to make the anticipated ASX announcement to the market. For this reason, Memphasys is seeking a short term voluntary suspension following the expiry of the current trading halt.
- 3 Memphasys requests that the voluntary suspension commence with immediate effect today. Memphasys expects that the voluntary suspension will last until it makes an announcement to the ASX regarding the Purpose, which Memphasys currently anticipates will be made before commencement of trading on Thursday 12 September 2024.
- 4 Memphasys is not aware of any reason why the voluntary suspension should not be granted, or of any other information necessary to inform the market about the voluntary suspension.

This request has been approved by the board of Memphasys Limited.

Your sincerely

Dr David Ali

Managing Director and CEO

Memphasys Limited