

ASX Release

12 September 2024

Prospectus Despatched

Dart Mining NL (ASX:DTM) is pleased to announce, that the prospectus dated 2 September 2024 (**Prospectus**) and personalised entitlement and acceptance forms in relation to the non-renounceable pro rata offer to eligible shareholders to raise up to approximately \$1,3 million (before costs) (**Entitlement Offer**), has been despatched today in accordance with the indicative timetable set out in the Prospectus.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Entitlement Offer, being **5.00pm (AEST) on Wednesday, 25 September 2024**, to accept their entitlement in full or in part.

Eligible shareholders may access a copy of the Prospectus, along with their personalised entitlement and acceptance form at <https://investor.automic.com.au/#/home>.

Notifications have also been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

This announcement has been authorised for release by the Board.

About Dart Mining

Dart Mining's (ASX: DTM) aim is to evaluate and develop several historic Goldfields as well as substantiating a new porphyry province in NE Victoria. The area is prospective for precious, base, and minor metals. These include Lithium, Gold, Silver, Copper, Molybdenum, Zinc, Tungsten, Tin, Tantalum, and a host of other important minerals. Dart Mining has built a strategic gold footprint in the Central and Northeast Region of Victoria where historical surface mining and alluvial gold indicates the existence of potentially significant gold endowment.