

Market Announcement

18 September 2024

EBR Systems, Inc. (ASX: EBR) - Trading Halt

Description

The securities of EBR Systems, Inc. ('EBR') will be placed in trading halt at the request of EBR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 20 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



18 September 2024

Ms Melissa Kostopoulos Adviser, Listings Compliance ASX Compliance Pty Limited 525 Collins Street, Rialto, South Tower, Level 50, MELBOURNE, VIC, 3000

By email:

tradinghaltsmelbourne@asx.com.au Melissa.Kostopoulos@asx.com.au

Dear Ms Kostopoulos

Request for Trading Halt

EBR Systems, Inc. (ASX: "EBR" or the "Company"), requests a halt to the trading in its CHESS Depositary Interests ("CDIs"), quoted on the Australian Securities Exchange ("ASX"), be implemented with effect from the commencement of trading today, 18 September 2024.

In accordance with ASX Listing Rule 17.1, EBR provides the following information in relation to the request:

- 1. The trading halt is requested pending an announcement by EBR concerning a proposed capital raising by the Company.
- 2. EBR requests that the trading halt remain in place until the earlier of open trade on Friday, 20 September 2024 or the release of an announcement by the Company regarding the proposed capital raising.
- EBR is seeking the trading halt to assist in managing its disclosure obligations and to maintain an orderly market in the trading of EBR's CDIs in relation to the proposed capital raising.
- 4. EBR confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

This request is authorised by the Offer and Pricing Committee, a committee of the Board of directors of the Company.

Yours sincerely

Brendan Case Australian Secretary

V.1.C.