



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Thursday September 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IBXAAQ	CONVERTIBLE NOTES	550,000	19/09/2024
New class - code to be confirmed	OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284	12,254,902	19/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

616305027

**1.3 ASX issuer code**

IBX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/9/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Sep-2024 13:10	New - Proposed issue of securities - IBX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IBXAAQ : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

19/9/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

550,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.90909000

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/9/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

12,254,902

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Mercer has taken up an offer of 550,000 Convertible Notes with a face value of \$1.00 each and subscription price of \$0.90909 each. Details of the Options are outlined in the Prospectus dated 10-Sep-24



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
<div>New class - code to be confirmed</div>	<div>OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284</div>
<b>+Security type</b>	<b>ISIN code</b>
<div>Options</div>	
<b>Date the +securities the subject of this notification were issued</b>	
<div>19/9/2024</div>	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
<div>Yes</div>	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
<div>No</div>	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<div><a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02850948-3A650335&amp;v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02850948-3A650335&amp;v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400</a></div>	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
<div>AUD - Australian Dollar</div>	<div>AUD 0.04280000</div>	<div>10/9/2027</div>
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
<div>IBX : ORDINARY FULLY PAID</div>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
<div>one (1) fully paid ordinary share</div>		

Issue details

<b>Number of +securities</b>
<div>12,254,902</div>





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IBX : ORDINARY FULLY PAID	35,646,551

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	4,342,000
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$1.496	353,474
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	702,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000





IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897
New class - code to be confirmed : OPTIONS EXPIRING 10 SEPT 2027 EX \$0.04284	12,254,902