

Cleansing notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Amaero International Limited (the "Company") (**ASX:3DA**) will issue 56,070,027 Fully Paid Ordinary Shares ("Shares") on 23 September 2024 to sophisticated, professional and institutional investors under Tranche 1 of the Placement announced to ASX on 17 September 2024.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (C'th) (the "Corporations Act") that:

1. the Shares will be issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

An Appendix 2A with respect to the share issue has been lodged with ASX on 20 September 2024.

Authorised by the Board of Amaero International Limited (ASX:3DA)

For further information, please contact:**Amaero International Limited (ASX:3DA)**

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About Amaero International Limited (ASX:3DA)

Amaero International Limited (ASX:3DA) is an ASX-listed company with manufacturing and corporate headquarters located in Tennessee, USA. The company is a leading U.S. domestic producer of high-value C103, refractory alloy and titanium powders for additive and advanced manufacturing of components utilized by the defense, space and aviation industries. The technical and manufacturing team bring decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys, as well as leadership in numerical modelling. The company has commissioned advanced gas atomization technology with a superior yield of AM powder. The company is also a leader in Isostatic Pressing Powder (IPP) manufacturing of large near-net-shape powder metallurgy (PM) parts with forged-equivalent material properties and microstructure for a variety of alloys. IPP is helping alleviate the strained domestic supply chain for castings and forgings of large components.

For further information, please visit: <https://www.amaeroinc.com>

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