

Market Announcement

20 September 2024

Webjet Group Limited (ASX: WJL) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

Webjet Group Limited ('WJL') was admitted to the Official List of ASX on Friday, 20 September 2024.

The securities of WJL will commence quotation at 12:00 PM AEST on Monday, 23 September 2024 on a **conditional and deferred settlement basis**.

Quotation information

Quoted securities	Fully paid ordinary shares: 391,152,405
ASX code	WJL
Time	12:00 PM AEST
Date	Monday, 23 September 2024
ASX trade abbreviation	WEBJET GRP
ISIN	AU0000350118
Registered office	Address: Level 2, 509 St Kilda Road, Melbourne VIC 3004, Australia Phone: +61 3 9828 9500 Email: investor@webjetgroup.com
Company secretary	Meaghan Suzanne Simpson
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, New South Wales, 2000 Phone: 1300 288 664 (within Australia); +61 (2) 9698 5414 (international) Email: hello@automic.com.au
Balance date	31 March
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 2.8 of the Webjet Limited Demerger Booklet dated 8 August 2024
Activities	Online sale of travel products, including flights and hotel rooms
Lead manager	N/A
Underwriter	N/A
ASX restricted securities	N/A
Other securities not quoted	N/A

Conditional and deferred settlement trading

WJL has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by WJL are (i) implementation of the Demerger; and (ii) the transfer of WJL shares to WEB Travel Group Shareholders (other than Ineligible Shareholders or Selling Shareholders who will have their Webjet Group Shares sold by the Sale Agent as described in the Demerger Booklet) in accordance with the Demerger Implementation Deed. Capitalised terms in these conditions have the meanings assigned in the Demerger Booklet.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in WJL's shares. WJL's shares will commence trading on a conditional and deferred settlement basis at 12:00 PM AEST on Monday, 23 September 2024.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of WJL's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

WJL is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by approximately 9:00 AM AEST on Tuesday, 1 October 2024. WJL has agreed to send holding statements on Wednesday, 2 October 2024. The first settlement date will be Thursday, 3 October 2024.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in WJL's shares.

"This contract is conditional upon notification being received by ASX by close of business on Monday, 7 October 2024 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:00 AM AEST on Tuesday, 1 October 2024. If the conditions are not fulfilled by the close of business on Monday, 7 October 2024, shares will not be issued and transferred and all conditional trades that have occurred since Monday, 23 September 2024 will be cancelled.

Date	Event
Friday, 20 September 2024	WJL admitted to the Official List

Date	Event
Monday, 23 September 2024	Quotation on a conditional and deferred settlement basis – 12:00 PM AEST (ASX: WJL)
Tuesday, 24 September 2024	Demerger record date
Monday, 30 September 2024	Demerger implementation date Transfer of WJL shares to eligible shareholders and sale agent Last day of conditional and deferred settlement trading
Tuesday, 1 October 2024	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:00 AM (AEST)) First day of trading on a normal (T+2) basis (ASX: WJL)
Wednesday, 2 October 2024	Holdings statements sent to eligible shareholders

What do I need to do any by when?

For further details, please refer to the WJL Information Memorandum dated 16 August 2024 and accompanying Demerger Booklet.

Need more information?

For further information, please call the WEB Travel Group Shareholder Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia) on Business Days between 8.30am and 5.00pm (AEST).

Disclaimer

Please refer to the following [disclaimer](#).

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