



Announcement Summary

Entity name
FORBIDDEN FOODS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 23, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFF	ORDINARY FULLY PAID	5,833,334	24/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORBIDDEN FOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616507334

1.3 ASX issuer code

FFF

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

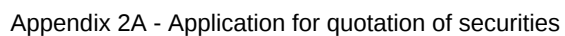
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Apr-2024 10:44	New - Proposed issue of securities - FFF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Attaching options to Directors who particpated in the April Placement. Please refer to the ASX announcement on 12 April 2024



Placement Details

FFF : ORDINARY FULLY PAID

24/9/2024

Issue details

5,833,334

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFF : ORDINARY FULLY PAID	256,021,937

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFFAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
FFFAL : OPTION EXPIRING 16-AUG-2025 EX \$0.04	20,500,000
FFFAN : PERFORMANCE RIGHTS	8,125,000
FFFAK : OPTION EXPIRING 31-JAN-2025 EX \$0.08	24,788,715