

ASIC Relief for First Half-Year Reporting

24 September 2024

Webjet Group Limited (ASX: WJL) (**Webjet Group** or **Company**) advises that it has been granted relief by the Australian Securities and Investments Commission (**ASIC**) under section 340 of the *Corporations Act 2001* (Cth) (**Corporations Act**) from the requirement to comply with Part 2M.3 of the Corporations Act to the extent that Division applies to the technical first half-year of the Company commencing on 15 July 2024 and ending on 14 January 2025.

Under section 323D(5) of the Corporations Act, the first half-year for a company is the first six months since incorporation, which for the Company is from 15 July 2024 to 14 January 2025.

The ASIC relief allows the Company to align its reporting requirements as if its first financial half-year were the period to 30 September 2024.

A copy of the ASIC instrument (ASIC instrument 24-0657) is **attached** to this announcement.

This document was approved and authorised for release by the Chair of the Board.

Investors.

Carolyn Mole

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**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 340(1) – Order**

Enabling legislation

1. The Australian Securities and Investments Commission (**ASIC**) makes this instrument under subsection 340(1) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 24-0657.

Commencement

3. This instrument commences on the date it is signed.

Order

4. Webjet Group Limited ACN 679 116 762 (**Company**), and any director of the Company (**Director**), do not have to comply with a requirement arising from or under Part 2M.3 of the Act in relation to the Company's first statutory half-year commencing on 15 July 2024 to the extent that:
 - (a) apart from this order, the Company or Director would not comply with the requirement; and
 - (b) the non-compliance would result merely from the Company or Director complying with the requirement in relation to a period (**notional first half-year**) that is not the Company's first statutory half-year.

Where this instrument applies

5. The relief in section 4 is available where the following apply:
 - (a) the Company was registered on 15 July 2024 for and in relation to a proposed demerger of businesses of Webjet Limited ACN 002 013 612 (**Webjet Limited**) announced on 22 May 2024;
 - (b) the proposed demerger was approved by shareholders of Webjet Limited on 17 September 2024;
 - (c) the Company became a disclosing entity on or before 30 September 2024; and
 - (d) the Directors resolved on or before 30 September 2024 that the Company adopt a first notional half-year in substitution of the Company's first statutory half-year for the purposes of complying with requirements under Part 2M.3 of the Act and that:

- (i) the Company's statutory financial years end on 31 March each year;
- (ii) the first notional half-year of the Company commences on 15 July 2024 and ends on 30 September 2024; and
- (iii) each subsequent statutory half-year is the first 6 months after a statutory financial year.

Note: The directors may determine that the half - year is to be shorter or longer (but not by more than 7 days); s323D(5).

Conditions

6. The relief in section 4 is available subject to the following conditions:
- (a) the Company must comply with the requirements in Part 2M.3 of the Act as if the notional first half-year of the Company were a statutory half-year year of the Company;
 - (b) the notes to the financial statements of the Company that form part of the financial report prepared for the purposes of subsection 302(1) of the Act in relation to the notional first half- year include a brief statement as to the relief provided by this instrument; and
 - (c) the Company must, within 2 business days of admission to the official list of ASX Limited ACN 008 624 691 (ASX), give written notice explaining the need for, and effect of, this instrument to ASX for release on the markets announcement platform operated by ASX.

Interpretation

In this instrument:

statutory half-year means a half-year of the Company within the meaning of subsection 323D(5) of the Act.

statutory financial year means a financial year of the Company within the meaning of section 323D of the Act.

Dated 3 September 2024



Signed by Mark Han
as a delegate for the Australian Securities and Investments Commission