



Announcement Summary

Entity name

MYER HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 25, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYR	ORDINARY FULLY PAID	5,730,742	23/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MYER HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119085602

1.3 ASX issuer code

MYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

MYRAK : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

MYR : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

5,730,742

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to the Company's FY21 and FY22 Remuneration Reports via the links below.

<https://investor.myer.com.au/DownloadFile.axd?file=/Report/ComNews/20210916/02422092.pdf>

<https://investor.myer.com.au/DownloadFile.axd?file=/Report/ComNews/20220915/02568358.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Matthew Jackman	Matthew Jackman	97,970
Allan Winstanley	Allan Winstanley	312,937
Anthony Sutton	Anthony Sutton	259,797

Issue date

23/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,730,742

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As previously disclosed, vested Performance Rights under Myer LTI Plan convert into fully paid ordinary shares on satisfaction of vesting conditions, for nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.842700

Any other information the entity wishes to provide about the +securities to be quoted

1. Issue of 2,288,120 fully paid ordinary shares to participating executives following vesting of Performance Rights under Myer FY22 LTI Plan. Shares are subject to restriction until day after release of Company's FY25 FY results, during which period the shares cannot be sold, transferred or otherwise dealt with.
2. Issue of 3,442,622 fully paid ordinary shares to participating executive following vesting of Performance Rights under the Myer FY21 LTI Plan.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MYR : ORDINARY FULLY PAID	837,557,023

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYRAK : PERFORMANCE RIGHTS	15,648,230



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,730,742

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No