



Announcement Summary

Entity name
FORBIDDEN FOODS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday September 25, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFF	ORDINARY FULLY PAID	285,000,000	26/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORBIDDEN FOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616507334

1.3 ASX issuer code

FFF

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Aug-2024 10:24	New - Proposed issue of securities - FFF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FFF : ORDINARY FULLY PAID

Issue date

26/9/2024

Issue details

Number of +securities to be quoted

285,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of Good Oats Pty Ltd trading as Oat Milk Goodness (OMG) as detailed in the ASX announcement on 14 August 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012000

Any other information the entity wishes to provide about the +securities to be quoted

154,576,270 shares to be held in voluntary escrow for 6 months.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFF : ORDINARY FULLY PAID	572,223,468

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFFAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
FFFAL : OPTION EXPIRING 16-AUG-2025 EX \$0.04	20,500,000
FFFAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023	31,196,254
FFFAN : PERFORMANCE RIGHTS	8,125,000
FFFAK : OPTION EXPIRING 31-JAN-2025 EX \$0.08	24,788,715