



SELECT HARVESTS

26 September 2024

The Manager
Market Announcements Office
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Select Harvests Limited ACN 000 721 380 (ASX: SHV) (**SHV**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**ASIC Instrument**).

Where applicable, references in this notice are to sections of the Corporations Act as modified by the ASIC Instrument.

SHV has today issued 7,894,737 fully paid ordinary shares in SHV (**Placement Shares**) to professional and institutional investors in Australia, New Zealand and eligible institutional shareholders in certain foreign jurisdictions in accordance with the announcement by SHV on 20 September 2024.

SHV states that:

- (a) SHV issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SHV has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SHV; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

Tim Bradfield
Interim Chief Financial Officer and Company Secretary
Select Harvests Limited ACN 000 721 380

This notice was authorised by the board of Select Harvests Limited ACN 000 721 380.