

ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Forbidden Foods Limited (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 285,000,000 fully paid ordinary shares (**Shares**) at a deemed issue price of \$0.012 per share as consideration for the acquisition of Good Oats Pty Ltd trading as Oat Milk Goodness in accordance with the transaction announced to ASX on 14 August 2024, and pursuant to shareholder approval received at the Company's Extraordinary General Meeting held on 20 September 2024.

Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

Bill Pavlovski

Company Secretary

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