

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **Forbidden Foods Ltd**

ACN/ARSN **616 507 334**

### 1. Details of substantial holder (1)

Name **Forbidden Foods Ltd**

ACN/ARSN (if applicable) **616 507 334**

The holder became a substantial holder on 26 September 2024

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	89,722,221	89,722,221	15.68%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Forbidden Foods Ltd ACN 616 507 334	<p>Restrictions on the disposal of shares under voluntary escrow arrangements result in Forbidden Foods Ltd ACN 616 507 334 having a deemed relevant interest in 89,722,221 of its own shares under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth). See <b>Annexure A</b> for the template voluntary escrow deed executed by certain shareholders who have agreed to a 6-month period of voluntary escrow in respect of certain shares held in Forbidden Foods Ltd.</p> <p>Forbidden Foods Ltd has no right to acquire these shares or to exercise, or control the exercise of, a right to vote attached to these shares.</p>	89,722,221 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Forbidden Foods Ltd ACN 616 507 334	Adams Term Investments Pty Ltd ACN 086 023 627	Adams Term Investments Pty Ltd ACN 086 023 627	41,461,863 ordinary shares
	DJR 29 Pty Ltd ACN 613 016 041 as trustee for the DJR Investment Trust ABN 89 695 482 873	DJR 29 Pty Ltd ACN 613 016 041 as trustee for the DJR Investment Trust ABN 89 695 482 873	36,452,448 ordinary shares
	Briar Macky	Briar Macky	11,807,910 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
N/A	26 September 2024	No consideration was paid by Forbidden Foods Ltd. Forbidden Foods Ltd has no right to acquire the shares that are subject to the voluntary escrow deeds.	89,722,221 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Forbidden Foods Ltd ACN 616 507 334	C/- RSM Australia Partners, Level 27, 120 Collins Street, Melbourne, Victoria

Signature

print name Bill Pavlovski capacity Company secretary

sign here  date 26 September 2024

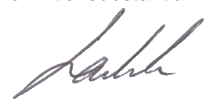
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is Annexure A of 16 pages referred to in ASIC Form 603 (Notice of initial substantial holder) lodged by Forbidden Foods Ltd ACN 616 507 334.

Signed by: **Bill Pavlovski**



\_\_\_\_\_  
Signature

Capacity: **Company secretary**

**26 September 2024**  
\_\_\_\_\_  
Date

# Voluntary Escrow Deed

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Forbidden Foods Limited

The party specified in Item 2 of the Schedule

**gadens**

Level 13, Collins Arch  
447 Collins Street  
Melbourne VIC 3000  
Australia

T +61 3 9252 2555  
F +61 3 9252 2500

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# Voluntary Escrow Deed

## Parties

1. **Forbidden Foods Limited** ACN 616 507 334 c/-RSM Australia Partners of Level 27, 120 Collins Street, Melbourne, Victoria (**Entity**)
2. Each party in Item 2 of the Schedule (**Holder**)

## Background

- A. The Entity is admitted to the official list of ASX.
- B. The Holder owns, or otherwise controls or will control the Disposal, of the Restricted Securities as at the date of their issue by the Entity to the Holder.
- C. The Holder has agreed to enter into this voluntary escrow deed for the Escrow Period in accordance with the terms set out below.
- D. This deed does not restrict voting rights attached to the Restricted Securities during the Escrow Period.

## Operative provisions

### 1. Definitions and interpretation

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#### 1.1 Definitions

In this deed:

**ASX** means ASX Limited ACN 008 624 691 or the financial market known as the Australian Securities Exchange which it operates, as the context requires.

**ASX Settlement** means ASX Settlement Pty Limited ACN 008 504 532.

**ASX Settlement Operating Rules** means the operating rules of ASX Settlement, as in force from time to time.

**Associate** has the meaning given in the Corporations Act.

**Business Day** means a day that is not a Saturday, Sunday, public holiday or bank holiday in Melbourne, Victoria.

**Corporations Act** means the *Corporations Act 2001* (Cth).

**Dispose** includes:

- (a) the meaning given to that term in the Listing Rules;

- (b) in relation to the Restricted Securities to:
- (i) sell, assign, transfer, convert, surrender, cancel, convey, make a gift of or otherwise dispose (directly or indirectly) of any interest in the Restricted Securities;
  - (ii) declare a trust over any interest in the Restricted Securities;
  - (iii) encumber or grant a Security Interest over or otherwise use as collateral the Restricted Securities;
  - (iv) grant or exercise an option in respect of any Restricted Securities;
  - (v) do, or omit to do, any act if the act or omission would have the effect of transferring, whether directly or indirectly, effective ownership or control of, or transferring or decreasing an economic interest in, any of the Restricted Securities; or
  - (vi) agree to do any of those things;

**Escrow Period** means the period set out in Item 3 of the Schedule.

**Holding Lock** has the meaning given to that term in Section 2 of the ASX Settlement Operating Rules.

**Issuer Sponsored Subregister** means the part of the Entity's register of shares that is administered by the Entity (and not ASX Settlement) and records uncertificated holdings of the Entity's shares.

**Listing Rules** means the listing rules of the ASX.

**Restricted Securities** means the securities as set out in Item 4 of the Schedule and any securities attaching to or arising out of those securities that are restricted securities because of the definition of restricted securities in the Listing Rules.

**Security Interest** means any:

- (a) legal or equitable interest or power created, arising in or reserved in or over an interest in any property or asset;
- (b) security for payment of money, performance of obligations or protection against default (including a mortgage, bill of sale, charge, lien, pledge, trust, power or retention of title arrangement, right of set-off, assignment of income, garnishee order, monetary claim and flawed deposit arrangement);
- (c) any thing or preferential interest or arrangement of any kind giving a person priority or preference over claims or other persons with respect to any property or asset;
- (d) a security interest as defined by the *Personal Property Securities Act 2009* (Cth); or
- (e) any agreement or arrangement (whether legally binding or not) to grant or create anything referred to in paragraphs (a), (c) or (d).

## 1.2 Interpretation

In this deed, unless the context otherwise requires:

- (a) a reference to time is a reference to time in Melbourne, Australia;

- (b) clause and subclause headings are for reference purposes only;
- (c) the singular includes the plural and vice versa;
- (d) words denoting any gender include all genders;
- (e) a reference to a person includes any other entity recognised by law and vice versa;
- (f) where a word or phrase is defined, its other grammatical forms have a corresponding meaning;
- (g) any reference to a party to this deed includes its successors and permitted assigns;
- (h) any reference to any agreement or document includes that agreement or document as amended at any time;
- (i) the use of the word **includes** or **including** is not to be taken as limiting the meaning of the words preceding it;
- (j) the expression **at any time** includes reference to past, present and future time and performing any action from time to time;
- (k) a reference to an item is a reference to an item in the schedule to this deed;
- (l) a reference to an exhibit, annexure, attachment or schedule is a reference to the corresponding exhibit, annexure, attachment or schedule in this deed;
- (m) a reference to a clause described, prefaced or qualified by the name, heading or caption of a clause, subclause, paragraph, schedule, item, annexure, exhibit or attachment in this deed means a cross reference to that clause, subclause, paragraph, schedule, item, annexure, exhibit or attachment;
- (n) when a thing is required to be done or money is required to be paid under this deed on a day which is not a Business Day, the thing must be done and the money paid on or by the next Business Day;
- (o) a reference to a statute includes all regulations and amendments to that statute and any statute passed in substitution for that statute or incorporating any of its provisions to the extent that they are incorporated;
- (p) a reference to a monetary amount is in Australian dollars, unless otherwise specified; and
- (q) this deed must not be construed adversely to a party just because that party prepared it or caused it to be prepared.

## 2. Escrow restrictions

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### 2.1 Holder's obligations during Escrow Period

During the Escrow Period, the Holder must not do any of the following:

- (a) Dispose of, or agree to Dispose of, any of the Restricted Securities, other than in accordance with clause 3;
- (b) do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the Restricted Securities; or



- (c) participate in a return of capital made by the Entity, other than in accordance with clause 3.

## **2.2 Certificates and holding locks**

The parties acknowledge and agree that:

- (a) as soon as practicable following the issue of the Restricted Securities to the Holder, the Restricted Securities will be registered and held for the Holder on the Issuer Sponsored Subregister;
- (b) the Entity will apply a Holding Lock to the Restricted Securities as soon as practicable after registration of the Restricted Securities on the Issuer Sponsored Subregister and the Holder hereby agrees to the application of the Holding Lock; and
- (c) the Entity will do all things necessary to ensure that the Holding Lock is released:
  - (i) to the extent necessary to permit the Holder to Dispose of the Restricted Securities in a manner permitted by this deed; and
  - (ii) in full at the conclusion of the Escrow Period,

including notifying ASX that the Restricted Securities will be released from the Holding Lock, in accordance with the timing requirements set out in Listing Rule 3.10A.

## **3. Exceptions to escrow restrictions**

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### **3.1 Selective buy-back**

- (a) Notwithstanding clause 2.1, during the Escrow Period, the Holder may Dispose of the Restricted Securities (other than granting a Security Interest in respect of the Restricted Securities) if done as part of a selective share buy-back pursuant to a buy-back agreement to which the Entity is a party provided all of the conditions set out in clause 3.1(b) are satisfied.
- (b) If the proposed transfer of the Restricted Securities is done as part of a selective share buy-back, then the following conditions must be satisfied:
  - (i) the selective share buy-back is conducted in compliance with Division 2 of Part 2J.1 of the Corporations Act; and
  - (ii) the Holder and the Entity agree in writing that a Holding Lock will be applied to any Restricted Securities which are the subject of the selective share buy-back but are not bought-back and cancelled and a Holding Lock will continue to be applied to any Restricted Securities which are not subject to the selective share buy-back and the Holding Lock will be released in a manner consistent with clause 2.2(c).

### **3.2 Liquidity event**

Notwithstanding clause 2.1, during the Escrow Period, the Holder may Dispose of the Restricted Securities (other than granting a Security Interest in respect of the Restricted Securities) if done as part of:

- (a) a share buy-back under an equal access scheme or an equal capital return or other similar pro-rata reorganisation;

- (b) a takeover (including a proportional takeover and the Holder tendering any of its Restricted Securities into a bid acceptance facility established in connection with a takeover bid); or
- (c) a merger or an acquisition of share capital being implemented by way of a scheme of arrangement,

provided all of the conditions set out in clauses 3.3 to 3.5 (as applicable to the transaction) are satisfied.

### **3.3 Procedure on share buy-back**

If the proposed transfer of the Restricted Securities is done as part of a share buy-back under an equal access scheme or an equal capital return or other similar pro-rata reorganisation, then the following conditions must be satisfied:

- (a) the equal access scheme (or equal capital reduction) is conducted in compliance with Division 1 or Division 2 of Part 2J.1 of the Corporations Act, as applicable; and
- (b) the Holder and the Entity agree in writing that a Holding Lock will be applied to the Restricted Securities, if the Restricted Securities which are the subject of the equal access scheme are not bought-back and cancelled (or are not cancelled as part of the equal capital return, as applicable) and the Holding Lock will be released in a manner consistent with clause 2.2(c).

### **3.4 Procedure on takeover**

If the proposed transfer of the Restricted Securities is done as part of a takeover or proportional takeover (including tendering Restricted Securities into a bid acceptance facility established in connection with the takeover bid), then the following conditions must be satisfied:

- (a) the holders of at least half of the securities in the bid class that are not Restricted Securities, other "restricted securities" (as defined in the Listing Rules) or subject to voluntary escrow to which the offers under the bid relate, have accepted the takeover offer in accordance with its terms; and
- (b) in relation to an off-market takeover bid, if the offer is conditional, the bidder and the Holder agree in writing that a Holding Lock will be applied for each Restricted Security that is not bought by the bidder under the off-market takeover bid; and
- (c) in each case, that if for any reason any or all Restricted Securities are not transferred or cancelled in accordance with such a takeover bid (including because the takeover bid does not become unconditional), then the Holder agrees that the restrictions applying to the Restricted Securities under this deed will continue to apply and without limiting the foregoing, the Holding Lock will be reapplied to all Restricted Securities not so transferred or cancelled.

### **3.5 Procedure on scheme of arrangement**

If the proposed transfer of the Restricted Securities is done as part of a scheme of arrangement under Part 5.1 of the Corporations Act, then the following conditions must be satisfied:

- (a) the scheme of arrangement must involve the transfer to a third party of all the ordinary shares in the Entity;
- (b) an order of the court made under section 411(4)(b) of the Corporations Act in relation to the scheme of arrangement must have come into effect pursuant to section 411(10) of the Corporations Act; and

- (c) the Holder and the Entity agree in writing that a Holding Lock will be applied to the Restricted Securities if the scheme of arrangement is not implemented.

### **3.6 No restrictions**

For the avoidance of any doubt, nothing in this deed prohibits, restricts or otherwise limits the entitlement of the Holder as a shareholder of the Entity to:

- (a) receive dividends, a return of capital or other distribution attaching to the Restricted Securities; or
- (b) exercise, or control the exercise of, voting rights attached to the Restricted Securities.

## **4. Release from escrow on Court order**

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During the Escrow Period, the Holder may Dispose of (including granting a Security Interest) in respect of the Restricted Securities in order to comply with any applicable laws or any order of a court of competent jurisdiction.

## **5. Transfers to Associates**

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During the Escrow Period, the Holder may transfer some or all of the Restricted Securities to:

- (a) a company wholly-owned by the Holder;
- (b) a trust in relation to which the Holder is the beneficiary; or
- (c) an Associate of that Holder,

provided that:

- (d) the relevant transferee (**Transferee**) also enters into an agreement with the Entity in respect of the relevant Restricted Securities on substantially the same terms as this deed (whereby the Escrow Period is not extended in any way);
- (e) the transfer does not result in a change in the beneficial ownership of the Restricted Securities; and
- (f) the Transferee agrees to inherit the same restrictions on disposal of the Restricted Securities as under this deed.

## **6. Announcements relating to Disposals**

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- (a) If the Holder becomes aware:
  - (i) that a Disposal of any Restricted Securities has occurred, or is likely to occur, during the Escrow Period; or
  - (ii) of any matter that is likely to give rise to a Disposal of any Restricted Securities during the Escrow Period,

it must notify the Entity in writing as soon as practicable after becoming aware of the Disposal, potential Disposal or the matters giving rise to the Disposal, providing full details.

- (b) Subject to clause 6(c), the Entity may make a public announcement in respect of a Disposal to the extent that, in the reasonable opinion of the Entity's directors, disclosure is required by law or by any notice, order or regulation of any regulatory authority (including under the Listing Rules) which is binding on the Entity (**Disclosure Obligation**).
- (c) The Entity and Holder must consult with each other and use reasonable endeavours to agree to the content of any announcement the Entity may wish to make, but only to the extent reasonably possible without contravening the requirements of the Disclosure Obligation and having regard to the mandatory or punitive sanctions that may or are threatened to be imposed under the Disclosure Obligation.

## **7. Warranties**

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- (a) The Holder warrants and represents the following:
  - (i) the Holder owns or has the right to Dispose of the Restricted Securities;
  - (ii) the Holder warrants that it has not created, or agreed to create, any Security Interests over the Restricted Securities;
  - (iii) it has taken all necessary action to authorise the execution, delivery and performance of this deed in accordance with its terms;
  - (iv) the execution, delivery and performance by it of this deed does not, and will not, violate, breach or result in a contravention of:
    - (A) any applicable law, regulation or authorisation;
    - (B) its constitution or other constituent documents; or
    - (C) any agreement, undertaking, encumbrance or document which is binding on that party; and
  - (v) this deed constitutes legal, valid and binding obligations and, subject to any necessary stamping and registration, is enforceable in accordance with its terms.
- (b) A breach of any of these warranties is a breach of this deed.

## **8. Consequences of breaching this deed**

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- (a) If it appears to the Entity that the Holder may breach this deed, the Entity must take the steps necessary to prevent the breach, or to enforce the deed.
- (b) If the Holder breaches this deed:
  - (i) the Entity must take the steps necessary to enforce the deed, or to rectify the breach; and

- (ii) in addition to any other rights or remedies of the Entity, the Entity may refuse to acknowledge, deal with, accept or register any Disposal of any of the Restricted Securities.

## 9. General

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### 9.1 Costs

Each party must pay its own costs in relation to:

- (a) the negotiation, preparation, execution, performance, amendment or registration of, or any consent given or made; and
- (b) that party performing any action in complying with any liability arising, under this deed, or any agreement or document executed or effected under this deed, unless this deed provides otherwise.

### 9.2 Assignment

A party must not transfer any right or liability under this deed without the prior written consent of each other party, except where this deed provides otherwise.

### 9.3 Notices

- (a) Any notice may be served by delivery in person, by post or by email to the address or email address of the recipient specified in this deed or most recently notified by the recipient to the sender.
- (b) Any notice to or by a party under this deed must be in writing and signed by either:
  - (i) the sender or, if a corporate party, an authorised officer of the sender; or
  - (ii) the party's solicitor.
- (c) A demand or notice:
  - (i) if delivered in person, will be deemed served upon delivery;
  - (ii) if posted, will be deemed served two Business Days after posting; and
  - (iii) if sent by email, will be deemed served that day unless the sender receives an automated message generated by the recipient's mail server (**Failure Message**) that the email has not been delivered within two hours. For the avoidance of doubt any response generated by or at the instigation of the recipient (including an 'out of office' message) will not be a Failure Message,

but if the delivery or receipt is on a day which is not a Business Day or is after 5pm (addressee's time), it is deemed to have been served at 9am on the next Business Day.

- (d) The address for service for notices of the parties are:

**Holder**

Attention: [insert]  
Address: [insert]  
Email: [insert]

With copy to:

Attention: [redacted]  
Address: [redacted]  
[redacted]  
[redacted]  
Email: [redacted]

**Entity**

Attention: [redacted]  
Address: [redacted]  
Email: [redacted]

With copy to:

Attention: [redacted]  
Address: [redacted]  
[redacted]  
Email: [redacted]

**9.4 Governing law and jurisdiction**

- (a) This deed is governed by and construed under the laws of the State of Victoria.
- (b) Any legal action in relation to this deed against any party or its property may be brought in any court of competent jurisdiction in the State of Victoria.
- (c) By execution of this deed, each party irrevocably, generally and unconditionally submits to the non-exclusive jurisdiction of any court specified in this clause in relation to both itself and its property.

**9.5 Amendments**

Any amendment to this deed has no force or effect, unless effected by a document executed by the parties.

**9.6 Third parties**

This deed confers rights only on a person expressed to be a party, and not on any other person.

**9.7 Precontractual negotiation**

This deed:

- (a) expresses and incorporates the entire agreement between the parties concerning its subject matter, and all the terms of that agreement; and
- (b) supersedes and excludes any prior or collateral negotiation, understanding, communication or agreement by or between the parties concerning that subject matter or any term of that agreement.

#### **9.8 Further assurance**

Each party must execute any document and perform any action necessary to give full effect to this deed, whether before or after performance of this deed.

#### **9.9 Continuing performance**

- (a) The provisions of this deed do not merge with any action performed or document executed by any party for the purposes of performing this deed.
- (b) Any representation in this deed survives the execution of any document for the purposes of, and continues after, performance of this deed.
- (c) Any indemnity agreed by any party under this deed:
  - (i) constitutes a liability of that party separate and independent from any other liability of that party under this deed or any other agreement; and
  - (ii) survives and continues after performance of this deed.

#### **9.10 Waivers**

Any failure by a party to exercise any right under this deed does not operate as a waiver. The single or partial exercise of any right by that party does not preclude any other or further exercise of that or any other right by that party.

#### **9.11 Remedies**

The rights of a party under this deed are cumulative and not exclusive of any rights provided by Law.

#### **9.12 Severability**

Any clause of this deed which is invalid in any jurisdiction, is invalid in that jurisdiction to that extent, without invalidating or affecting the remaining clauses of this deed or the validity of that clause in any other jurisdiction.

#### **9.13 Counterparts**

- (a) This deed may be executed:
  - (i) in any number of counterparts, all of which taken together are deemed to constitute the same document;
  - (ii) electronically by all parties using **DocuSign** or another system or by exchanging electronic copies of original signature on this deed.
- (b) This deed may be validly created and exchanged by counterparts with each party's signature (electronic or otherwise) sent electronically to each other party by email.
- (c) The parties acknowledge and agree that the electronic version of this deed signed by all parties will be the true and original version for the purposes of this transaction and that no other version will be provided unless otherwise agreed between the parties in writing.
- (d) Each party represents and warrants that where a party affixes its electronic signature to this deed, that party will be considered to have validly executed this deed, and its electronic signature will bind that party and have the same force and effect as if the party had affixed its handwritten signature.

- (e) For the purposes of this clause 9.13, DocuSign means the signature software and platform located at [www.docusign.com](http://www.docusign.com) or the DocuSign software used by a third party service provider.

#### **9.14 Party acting as trustee**

If a party enters into this deed as trustee of a trust, that party and its successors as trustee of the trust will be liable under this deed in its own right and as trustee of the trust. Nothing releases the party from any liability in its personal capacity. The party warrants that at the date of this deed:

- (a) all the powers and discretions conferred by the deed establishing the trust are capable of being validly exercised by the party as trustee and have not been varied or revoked and the trust is a valid and subsisting trust;
- (b) the party is the sole trustee of the trust and has full and unfettered power under the terms of the deed establishing the trust to enter into and be bound by this deed on behalf of the trust and that this deed is being executed and entered into as part of the due and proper administration of the trust and for the benefit of the beneficiaries of the trust;
- (c) no restriction on the party's right of indemnity out of or lien over the trust's assets exists or will be created or permitted to exist and that right will have priority over the right of the beneficiaries to the trust's assets.



# Schedule

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<b>Item 1</b> Entity's name and address	Forbidden Foods Limited ACN 616 507 334
<b>Item 2</b> Holder's name and address	[insert]
<b>Item 3</b> Escrow Period (the date from which the initial Restricted Securities are escrowed)	The period commencing on the date the Restricted Securities are issued ( <b>Issue Date</b> ) and ending on the date that is six months after the Issue Date.
<b>Item 4</b> Particulars of Restricted Securities	[insert] shares

# Signing page

**Executed** as a deed.

Dated

**Executed by Forbidden Foods Limited**  
ACN 616 507 334 under section 127 of the  
*Corporations Act 2001* by its duly authorised  
officers:

_____ Signature of Director	_____ Signature of Director/Secretary
_____ Name of Director (Block Letters)	_____ Name of Director/Secretary (Block Letters)

**Executed by [Holder]** under section 127 of the  
*Corporations Act 2001* by its duly authorised  
officers:

_____ Signature of Director	_____ Signature of Director/Secretary
_____ Name of Director (Block Letters)	_____ Name of Director/Secretary (Block Letters)