

26 September 2024

SECTION 708A CLEANSING NOTICE

Critical minerals and silver explorer Iltani Resources Limited ("Iltani Resources", "Iltani" or "the Company") advises that it has today issued 10,000,000 fully paid ordinary shares (Shares) in accordance with its announcement of 19 September 2024.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has issued 10,000,000 Shares without disclosure to investors under part 6D.2 of the Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Authorisation

This announcement has been approved for issue by Donald Garner, Iltani Resources Managing Director.

Contact Details

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About Iltani Resources

Iltani Resources (ASX: ILT) is an ASX listed company focused exploring for the base metals and critical minerals required to create a low emission future. It has built a portfolio of advanced exploration projects in Queensland and Tasmania with multiple high quality, drill-ready targets. Iltani has completed drilling at the Orient Silver-Indium Project, part of its Herberton Project, in Northern Queensland. The drilling has returned outstanding intercepts of silver-lead-zinc-indium mineralisation, positioning Orient as Australia's most exciting silver-indium discovery. It has also commenced exploration of the Antimony Reward Project at Herberton, which has returned high-grade antimony from sampling.

Other projects include the Northern Base Metal, Southern Gold and Rookwood Projects in Queensland and two highly strategic licences in Tasmania's Mt Read Volcanics (MRV) Belt, near the world-class Rosebery and Hellyer-Que River polymetallic (CuPbZn) precious metal-rich, volcanic-hosted massive sulphide deposits and the Mt Lyell Copper Project.

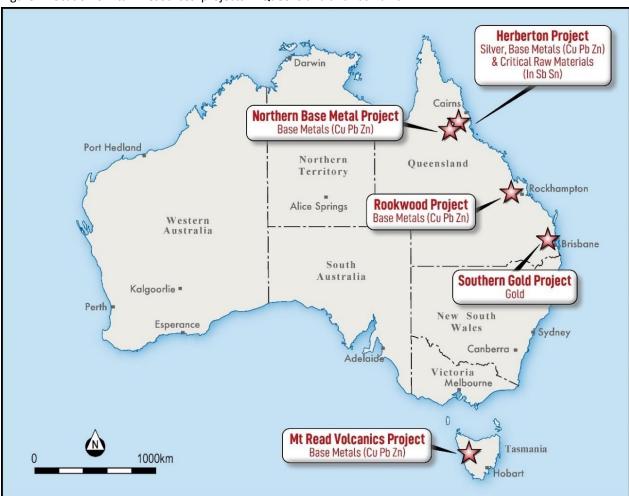


Figure 1 Location of Iltani Resources' projects in Queensland and Tasmania

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