



Announcement Summary

Entity name

VITA LIFE SCIENCES LIMITED..

Date of this announcement

Friday September 27, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Shares under the Company's Long Term Incentive Plan	875,000	27/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VITA LIFE SCIENCES LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35003190421

**1.3 ASX issuer code**

VLS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/9/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Shares under the Company's Long Term Incentive Plan

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

27/9/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
ANDREW WARREN O'KEEFE	ANDREW WARREN O'KEEFE	300,000
KHENG SUAN BEH	KHENG SUAN BEH	150,000
SHAUN RUTHERFORD	SHAUN RUTHERFORD	150,000
CHIN LENG KHOO	CHIN LENG KHOO	125,000
MELISSA PEREIRA	MELISSA PEREIRA	75,000
PHAIK JUNE LAU	PHAIK JUNE LAU	75,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

These shares are subject to meeting performance hurdles of a cumulative EBITDA for 2 years ending FYE 31 Dec 2025 of not less than \$26,300,000. These shares are exercisable at \$2.30/share and expires on 30 Jun 2026.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.30000000	30/6/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



**company option**

VLS : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

These shares are subject to meeting performance hurdles of a cumulative EBITDA for 2 years ending FYE 31 Dec 2025 of not less than \$26,300,000. These shares are exercisable at \$2.30/share and expires on 30 Jun 2026.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

875,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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VLS : ORDINARY FULLY PAID	56,399,258
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**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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New class - code to be confirmed : Performance Shares under the Company's Long Term Incentive Plan	875,000
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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

875,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No