



Announcement Summary

Entity name

NAVARRE MINERALS LIMITED

Applicable security for the reorganisation

NML

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

27/9/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/11/2024

Record Date

6/11/2024

Issue Date

13/11/2024

Additional Information

Nil

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NAVARRE MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

66125140105

1.3 ASX issuer code

NML

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code**

NML

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

1/11/2024

Is the date estimated or actual?

Actual

Approval received/condition met?

No

Comments

The Company will be undertaking a 500 to 1 share consolidation, subject to shareholder approval.



Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/11/2024

3.2 Date of +security holder meeting

1/11/2024

3.2a Effective date of consolidation or split

1/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

4/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/11/2024

3.5 Record date

6/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/11/2024

3.8 Trading starts on a normal T+2 basis

14/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/11/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

500

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
NML	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,502,929,149	3,005,858	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

500 to 1 share consolidation subject to shareholder approval at a meeting to be held 1 November 2024.

6.2 Additional information for inclusion in the Announcement Summary

Nil