

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Forbidden Foods Limited

ACN/ARSN 616 507 334

1. Details of substantial holder (1)

Name Steven Smith (**Steven**) and his controlled entities: Devereux Promotions Pty Limited (**Devereux**); SS415 Developments Pty Ltd (**SS415**); SSDW Investments Pty Ltd (**SSDW**)

ACN/ARSN (if applicable) N/A; 145 335 379; 607 663 561; 640 108 541

The holder became a substantial holder on 26/09/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	71,270,716	71,270,716	12.46% (based on 572,223,468 shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Steven	Steven has a relevant interest in 71,270,716 shares under section 608(3)(b) of the Corporations Act as he controls each of Devereux, SS415 and SSDW.	71,270,716 fully paid ordinary shares
Devereux	Devereux has a relevant interest in 64,854,049 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares.	64,854,049 fully paid ordinary shares
SS415	SS415 has a relevant interest in 5,111,111 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares.	5,111,111 fully paid ordinary shares
SSDW	SSDW has a relevant interest in 1,305,556 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares.	1,305,556 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Steven	Devereux, SS415 and SSDW		71,270,716 fully paid ordinary shares
Devereux	Devereux		64,854,049 fully paid ordinary shares
SS415	SS415		5,111,111 fully paid ordinary shares
SSDW	SSDW		1,305,556 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

Devereux	26/09/2024		Shares in Good Oats Pty Ltd	64,854,049 fully paid ordinary shares
SS415	24/09/2024	\$0.012 per share		1,520,769 fully paid ordinary shares
SSDW	24/09/2024	\$0.012 per share		475,240 fully paid ordinary shares
SS415	22/08/2024	\$0.012 per share		2,479,231 fully paid ordinary shares
SSDW	22/08/2024	\$0.012 per share		774,760 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Steven	Steven is an associate of Devereux, SS415 and SSDW pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
Devereux	Devereux is an associate of Steven, SS415 and SSDW pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
SS415	SS415 is an associate of Devereux, Steven and SSDW pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
SSDW	SSDW is an associate of Devereux, SS415 and Steven pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Steven	Level 5, Suite 507, 2-8 Brookhollow Avenue, Norwest NSW 2153
Devereux	Level 5, Suite 507, 2-8 Brookhollow Avenue, Norwest NSW 2153
SS415	Level 5, Suite 507, 2-8 Brookhollow Avenue, Norwest NSW 2153
SSDW	Level 5, Suite 507, 2-8 Brookhollow Avenue, Norwest NSW 2153

Signature

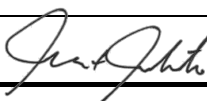
print name

Trent John Tavoletti

capacity

Director

sign here



date

27 / 09 / 24

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Forbidden Foods Limited

ACN/ARSN 616 507 334

1. Details of substantial holder (1)

Name Anthony Edwin Adams (Anthony) and his controlled entities: Epoc Foods Pty Ltd (Epoc); Adams Term Investments Pty Ltd (ATI); MFA Capital Pty Ltd (MFA)

ACN/ARSN (if applicable) N/A; 606 960 178; 086 023 627; 114 111 367

The holder became a substantial holder on 26/09/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	97,219,478	97,219,478	16.99% (based on 572,223,468 shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Anthony	Anthony has a relevant interest in 28,625,235 shares registered in the name of Epoc, 52,154,479 shares registered in the name of ATI and 13,968,068 shares registered in the name of MFA by virtue of section 608(3) of the Corporations Act as he controls Epoc, ATI and MFA.	97,219,478 fully paid ordinary shares
Epoc	Epoc has a relevant interest in 28,625,235 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares.	28,625,235 full paid ordinary shares
ATI	ATI has a relevant interest in 52,154,479 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares.	52,154,479 fully paid ordinary shares
MFA	MFA has a relevant interest in 16,439,764 shares under section 608(1)(a) of the Corporations Act as it is the registered holder of these shares. MFA has a relevant interest in 28,625,235 shares registered in the name of Epoc by virtue of section 608(3) of the Corporations Act as MFA controls Epoc.	45,064,999 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Anthony	Epoc, ATI and MFA.		97,219,478 fully paid ordinary shares
Epoc	Epoc		28,625,235 full paid ordinary shares
ATI	ATI		52,154,479 fully paid ordinary shares

MFA	MFA and Epoc		42,593,303 fully paid ordinary shares
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Epoc	26/09/2024		Shares in Good Oats Pty Ltd	28,625,235 full paid ordinary shares
ATI	26/09/2024		Shares in Good Oats Pty Ltd	41,461,863 fully paid ordinary shares
MFA	26/09/2024		Shares in Good Oats Pty Ltd	4,472,693 fully paid ordinary shares
MFA	24/09/2024	\$0.012 per share		5,747,148 fully paid ordinary shares
MFA	22/08/2024	\$0.012 per share		3,748,227 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Anthony	Anthony is an associate of Epoc, ATI and MFA pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
Epoc	Epoc is an associate of Anthony, ATI and MFA pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
ATI	ATI is an associate of Anthony, Epoc and MFA pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.
MFA	MFA is an associate of Anthony, Epoc and ATI pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of Forbidden Foods Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Anthony	17, 93 Elizabeth Bay Road, Elizabeth Bay NSW 2011
EPOC	17, 93 Elizabeth Bay Road, Elizabeth Bay NSW 2011
ATI	17, 93 Elizabeth Bay Road, Elizabeth Bay NSW 2011
MFA	17, 93 Elizabeth Bay Road, Elizabeth Bay NSW 2011

Signature

print name Anthony Edwin Adams

capacity *DIRECTOR*

sign here

Anthony Adams

date 27/09/2024

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Forbidden Foods Limited

ACN/ARSN 616 507 334

1. Details of substantial holder (1)

Name DJR 29 Pty Ltd (DJR)

ACN/ARSN (if applicable) 613 016 041

The holder became a substantial holder on 26/09/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	38,452,448	38,452,448	6.72% (based on 572,223,468 shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DJR	DJR has a relevant interest in 38,452,448 shares under section 603(1)(a) of the Corporations Act as it is the registered holder of these shares.	38,452,448 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DJR	DJR	DJR	38,452,448 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
DJR	26/09/2024		Shares in Good Oats Pty Ltd	36,452,448 fully paid ordinary shares
DJR	24/09/2024	\$0.012 per share		2,000,000 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DJR	Shakespeare Partners, Level 5, 50 Colin Street, West Perth WA 6005

Signature

print name	Daniel James Rootes	capacity	Director
sign here		date	27 / 9 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.