

27 September 2024

## ASX Release

### Letter to Capitol Shareholders; Scheme Booklet and Scheme Meeting

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) refers to its announcement on 24 September 2024 that the Federal Court of Australia had approved the convening of the Scheme Meeting and the distribution of the Scheme Booklet in relation to the proposed merger with Integral Diagnostics Limited ACN 130 832 816 (ASX: IDX) by way of a scheme of arrangement.

A printed copy of the Scheme Booklet, together with a personalised proxy form and reply paid envelope (if the shareholder's address in Capitol's register of members is located within Australia) or a self-addressed envelope (if the shareholder's address in Capitol's register of members is located outside Australia) for the return of the proxy form, has been despatched today to Capitol's shareholders (**Shareholders**) who have elected to receive hard copy meeting communications from Capitol.

The attached letter, together with a proxy form and reply paid envelope (if the shareholder's address in Capitol's register of members is located within Australia) or a self-addressed envelope (if the shareholder's address in Capitol's register of members is located outside Australia) for the return of the proxy form, has been despatched today to Shareholders who have either elected to receive Capitol shareholder notices of access in hard copy or have not made any election at all. The letter contains details of the Scheme Meeting and instructions about how to access a copy of the Scheme Booklet and lodge a proxy.

An email containing similar information as the attached letter has been sent to those Shareholders who have elected to receive Capitol shareholder communications electronically.

– ENDS –

This announcement has been authorised for release by the Board of Directors of Capitol Health Limited.

**Further information:**

Melanie Leydin  
Company Secretary  
Tel: 03 9692 7222  
Email: [Melanie.leydin@vistra.com](mailto:Melanie.leydin@vistra.com)

**About Capitol Health**

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients. Visit: <https://www.asx.com.au/markets/company/CAJ>

## Need assistance?



### Phone

1300 653 342 (within Australia)  
+61 3 9946 4404 (outside Australia)



### Online

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

CAJ

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

## Capitol Health Limited Scheme Booklet and Scheme Meeting

As announced by Capitol Health Limited (ACN 117 391 812) (**Capitol**) to the ASX on 24 September, 2024, the Federal Court of Australia has ordered that Capitol convene a meeting of Capitol shareholders (**Scheme Meeting**) to consider and vote on a scheme of arrangement (**Scheme**) for the proposed merger with Integral Diagnostics Limited (ASX: IDX) (**IDX**).

This letter is being sent to you because you have either elected to receive notices of access by post or not made an election in relation to the manner in which you receive shareholder communications. If you have recently sold all your Capitol shares, please disregard this letter.

Details of where you can access and download a copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**) are set out below. If you would like to request that a hard copy of the Scheme Booklet be sent to you by post, or an electronic version be sent to you by email, please contact the Capitol Shareholder Information Line on 1300 653 342 (within Australia) or +61 3 9946 4404 between 08.30 am and 5.30pm (Melbourne time) Monday to Friday, excluding public holidays.

You should read the Scheme Booklet (including the Notice of Meeting) in its entirety before deciding how to vote on the Scheme Resolution. You are encouraged to seek independent financial, legal and taxation advice before making any investment decision in relation to your securities.

The Scheme Meeting will be held in person on Thursday, 31 October 2024 at 11:00am (AEDT) at the offices of Maddocks, Level 25, Tower 2, 727 Collins Street, Melbourne Victoria.

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

You are encouraged to participate in the meeting using the following options:



### MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit [www.investorvote.com.au](http://www.investorvote.com.au) and use the below information:



**Control Number: 999999**

**SRN/HIN: I9999999999**

**PIN: 99999**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

For your proxy appointment to be effective it must be received by 11:00am (AEDT) on Tuesday, 29 October 2024.



### ATTENDING THE MEETING IN PERSON

The meeting will be held at the offices of Maddocks, Level 25, Tower 2, 727 Collins Street, Melbourne Victoria.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

CAJ

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+61 3 9946 4404 (outside Australia)



**Online:**

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



## YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **11:00am (AEDT) on Tuesday, 29 October 2024.**

# Proxy Form

## How to Vote on the Item of Business

All your securities will be voted in accordance with your directions.

### APPOINTMENT OF PROXY

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite the item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on the item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

**A proxy need not be a securityholder of the Company.**

## SIGNING INSTRUCTIONS FOR POSTAL FORMS

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

## PARTICIPATING IN THE MEETING

### Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at [www.investorcentre.com/au](http://www.investorcentre.com/au) and select "Printable Forms".

## Lodge your Proxy Form:

**XX**

### Online:

Lodge your vote online at [www.investorvote.com.au](http://www.investorvote.com.au) using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



**Control Number: 999999**

**SRN/HIN: I9999999999**

**PIN: 99999**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 242  
Melbourne VIC 3001  
Australia

### By Hand:

Deliver by hand during business hours (Monday- Friday 9.00am - 5.00pm) to Computershare at Yarra Falls, 452 Johnston Street, Abbotsford Vic 3067.

### By Fax:

By Fax: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia



**PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE  
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123 SAMPLE STREET  
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☐

**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

■ **Proxy Form**

Please mark ☒ to indicate your directions

**Step 1** **Appoint a Proxy to Vote on Your Behalf** **XX**

I/We being a member/s of Capitol Health Limited hereby appoint

☐ the Chairman of the Meeting

OR

**PLEASE NOTE:** Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Scheme Meeting of Capitol Health Limited to be held at the offices of Maddocks, Level 25, Tower 2, 727 Collins Street, Melbourne Victoria on Thursday, 31 October 2024 at 11:00am (AEDT) and at any adjournment or postponement of that meeting.

**Step 2** **Item of Business** **PLEASE NOTE:** If you mark the **Abstain** box for the item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed to be entered into between Capitol Health Limited and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which this Notice of Scheme Meeting forms part, is agreed to (with any modifications, alterations or conditions required by the Federal Court of Australia to which Capitol Health Limited and Integral Diagnostics Limited agree in writing or any modifications, alterations or conditions agreed in writing by Capitol Health Limited and Integral Diagnostics Limited and approved by the Federal Court of Australia), and, subject to approval of the Scheme by the Federal Court of Australia, the board of directors of Capitol Health Limited be authorised to implement the Scheme with any such modifications, alterations or conditions.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of the item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on the resolution, in which case an ASX announcement will be made.

**Step 3** **Signature of Securityholder(s)** *This section must be completed.*

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/

/

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically