

1 October 2024
ASX Market Release

Spirit Technology Solutions Ltd (ASX Code: ST1)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Spirit Technology Solutions Ltd ACN 089 224 402 (**Company**) under subsections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

The Company confirms that it has today issued 26,931,493 fully paid ordinary shares (**New Shares**) which are subject to a voluntary escrow until 1 October 2025 at an issue price of \$0.05941 per New Share to one of the sellers of Forensic IT Solutions t/a Forensic IT (ACN 663 224 413) (**Forensic IT**) as part consideration for the acquisition of Forensic IT, as previously announced.

The Company confirms the following:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Act, which is required to be set out in this notice.

An Appendix 2A relating to the issue of the New Shares was lodged earlier today.

This cleansing notice has been authorised by the board of directors of the Company.

For and on behalf of the Board of Directors and for further information, please contact:

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IMPORTANT INFORMATION

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