



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Date of this announcement

Tuesday October 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-APR-2026 EX \$0.30	1,000,000	01/10/2024
New class - code to be confirmed	OPTION EXPIRING 02-APR-2026 EX \$0.40	1,000,000	01/10/2024
New class - code to be confirmed	OPTION EXPIRING 02-APR-2026 EX \$0.50	1,000,000	01/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Sep-2024 09:13	New - Proposed issue of securities - CYP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as part of Corporate Advisory Engagement.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as part of Corporate Advisory Engagement.



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as part of Corporate Advisory Engagement.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>OPTION EXPIRING 02-APR-2026 EX \$0.30</div>
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
1/10/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Refer to Appendix 3B lodged 30 September 2024</div>	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	2/4/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
CYP : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
1,000,000

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>OPTION EXPIRING 02-APR-2026 EX \$0.40</div>

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

1/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Appendix 3B lodged 30 September 2024

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.40000000

2/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CYP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code**+Security description**

New class - code to be confirmed

OPTION EXPIRING 02-APR-2026 EX \$0.50

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

1/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Appendix 3B lodged 30 September 2024

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	2/4/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
CYP : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPOA : OPTION EXPIRING 01-APR-2025	18,174,487
CYP : ORDINARY FULLY PAID	180,676,271

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195	975,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX \$0.29	1,800,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000
CYPAU : OPTION EXPIRING 12-SEP-2028 EX \$0.28	1,000,000
New class - code to be confirmed : OPTION EXPIRING 02-APR-2026 EX \$0.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 02-APR-2026 EX \$0.40	1,000,000
New class - code to be confirmed : OPTION EXPIRING 02-APR-2026 EX \$0.50	1,000,000