



Market Announcement

2 October 2024

PSC Insurance Group Limited (ASX: PSI) – Suspension from Quotation

Description

The securities of PSC Insurance Group Limited ('PSI') will be suspended from quotation at the close of trading on Wednesday, 2 October 2024 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the scheme of arrangement by which Rosedale Bidco Pty Ltd ACN 677 065 548 will acquire all of the issued shares in PSI.

Issued by

ASX Compliance

2 October 2024

Attention: Ms Riley Jackson
ASX Listings Compliance
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltsmelbourne@asx.com.au

Dear Riley,

As announced on 1 October 2024, the Federal Court of Australia (**Court**) has made orders approving the scheme of arrangement under which Rosedale Bidco Pty Ltd ACN 677 065 548 (**The Ardonagh Group**) will acquire all of the issued shares in PSC Insurance Group Limited ACN 147 812 164 (**PSC**) (**Scheme**).

Following the lodgement of a copy of the Court's orders with the Australian Securities and Investments Commission earlier today, as announced to ASX, the Scheme is now legally effective.

As a consequence of the above, PSC requests that trading in PSC shares on the Australian Securities Exchange (**ASX**) be suspended with effect from the close of trading today, 2 October 2024.

It is expected that the Scheme will be implemented on 11 October 2024 and that PSC will request the ASX ends the quotation of PSC shares and removes PSC from the official list, in both cases with effect from close of trading on 11 October 2024, at which point in time the suspension will necessarily end.

PSC is not aware of any reasons why its shares should not be suspended or any other information necessary to inform the market about the suspension.

Yours faithfully



Stephen Abbott
Company Secretary
PSC Insurance Group Limited ACN 147 812 164