



Announcement Summary

Entity name
INHALERX LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday October 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IRX	ORDINARY FULLY PAID	3,444,828	03/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INHALERX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

611845820

1.3 ASX issuer code

IRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2024 10:03	New - Proposed issue of securities - IRX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

IRX : ORDINARY FULLY PAID

3/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,444,828

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of accrued salary.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

99,900.000000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer the announcement dated 2 October 2024 titled "Issue of Shares to CEO in Lieu of Accrued Salary".



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IRX : ORDINARY FULLY PAID	193,211,785

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IRXAA : OPTION EXPIRING 14-DEC-2026 EX \$0.20	4,000,000
IRXAC : OPTION EXPIRING 11-JUL-2026 EX \$0.15	4,000,000
IRXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000
IRXAF : OPTION EXPIRING 03-JUN-2027 EX \$0.15	2,000,000