

7 October 2024

RLC entitlements offer - EXTENSION OF OFFER PERIOD.

Reedy Lagoon Corporation Limited advises that it has extended the Closing Date of its current offer to eligible shareholders* of RLC ordinary shares at 0.2 cents per share to Friday 18 October 2024 (refer ASX announcement 17 September 2024 for details of the Offer).

The revised indicative timetable for the Offer is:

Announcement of Offer	Tuesday	17 September 2024
Ex Date for Entitlements	Thursday	19 September 2024
Record Date for determining Entitlements	7.00pm AEST Friday	20 September 2024
Offer opens	Wednesday	25 September 2024
Offer closes	5.00pm AEDT Friday	18 October 2024
Deferred trading in New Shares commences	Monday	21 October 2024
Issue of New Shares under the Offer	Friday	25 October 2024
Dispatch of allotment confirmations for New Shares	Monday	28 October 2024
New Shares commence normal trading on ASX	Monday	28 October 2024

Authorised for release on behalf of the Company.

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**Eligible shareholders are persons registered as the holder of RLC shares on the Record Date (7.00pm (AEST) on Friday 20 September 2024 with a registered address in Australia or New Zealand.*