



Announcement Summary

Entity name

UNITH LTD

Date of this announcement

Monday October 07, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UNT	ORDINARY FULLY PAID	52,425	07/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A transfer of existing +securities

The underlying securities being received by the holder are:
Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description
UNTAO : OPTION EXPIRING 30-SEP-2024 EX \$0.023

TO (Existing Class)
ASX +Security code and description
 UNT : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

52,425

The first date the options were exercised or other +convertible securities were converted

7/10/2024

The last date the options were exercised or other +convertible securities were converted

7/10/2024

Is this all of the options or other +convertible securities on issue of that type?
Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred
7/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
52,425

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,228,732,989
UNTOA : OPTION EXPIRING 31-MAR-2026	172,157,510

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	26,757,223
UNTAQ : OPTION EXPIRING 30-SEP-2024 EX \$0.023	170,976,183
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	1,740,000
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	1,740,000
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	2,200,000