



ASX Announcement  
7 October 2024

## Exercise of unlisted options

**Unith Ltd (ASX: UNT & FWB: CM3)** (“UNITH” or “Company”) advises that the Company has now received cleared funds totalling \$1,205.78 for the exercise of unlisted options exercisable at \$0.023 and expiring 30 September 2024. Therefore, the Company has issued 52,425 fully paid ordinary shares (UNT).

An Appendix 3G and Appendix 2A have been lodged on ASX for the issue of securities.

The unlisted options exercisable at \$0.023, expiring on or around 30 September 2024 were issued under the Prospectus dated 23 February 2024 and the Supplementary Prospectus dated 12 March 2024.

*Authorised by the Interim CEO, Scott Mison of Unith Ltd.*

## About Unith

UNITH is a leading digital human brand. It unifies the research and development of facial movement deep learning, audio machine learning and conversational design (NLP) to generate the first customizable, interactive avatar of its kind.

Businesses can create their own digital humans to immerse, assist and educate customers in real-time and in multiple languages, all through one full-stack platform.

For further information, please visit: [unith.ai](https://unith.ai)



**Unith Ltd**  
ACN 083 160 909  
[unith.ai](https://unith.ai)

**Perth**  
202/37 Barrack St  
Perth WA 6000,  
Australia

**Amsterdam**  
Piet Heinkade 95B  
1019GM Amsterdam  
Netherlands

**Barcelona**  
C. de Pere IV, 128,  
08005 Barcelona  
Cataluña, Spain