



## Announcement Summary

**Entity name**

FINDI LIMITED

**Date of this announcement**

Monday October 07, 2024

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-FEB-2029 EX \$2.50	120,000	07/10/2024
New class - code to be confirmed	OPTION EXPIRING 27-FEB-2029 EX \$3.00	175,000	07/10/2024
New class - code to be confirmed	OPTION EXPIRING 27-FEB-2029 EX \$3.50	270,000	07/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FINDI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

057335672

**1.3 ASX issuer code**

FND

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/10/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 27-FEB-2029 EX \$2.50

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

7/10/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Alastair Williams

## Name of registered holder

SOD FT Pty Ltd &lt;SOD Family A/C&gt;

## Number of +securities

120,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 2.50000000

## Expiry date

27/2/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FND : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828368-3A646035&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest 12 months from the date of appointment of Alastair Williams being 28 February 2025 subject to continued employment with the Company.



## Issue details

## Number of +securities

120,000

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 27-FEB-2029 EX \$3.00

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

7/10/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Alastair Williams

## Name of registered holder

SOD FT Pty Ltd &lt;SOD Family A/C&gt;

## Number of +securities

175,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828368-3A646035&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 3.00000000

## Expiry date

27/2/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FND : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://stocknessmonster.com/announcements/fnd.asx-6A1100427/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest 24 months from the date of appointment of Alastair Williams being 28 February 2026 subject to continued employment with the Company.

## Issue details

**Number of +securities**

175,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 27-FEB-2029 EX \$3.50

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/10/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alastair Williams	SOD FT Pty Ltd <SOD Family A/C>	270,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828368-3A646035&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 3.50000000	27/2/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FND : ORDINARY FULLY PAID



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02828368-3A646035&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest 36 months from the date of appointment of Alastair Williams being 28 February 2027 subject to continued employment with the Company.

Issue details

**Number of +securities**

270,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FND : ORDINARY FULLY PAID	48,801,221

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FNDAAA : OPTION EXPIRING 06-SEP-2028 EX \$0.90	6,000,000
FNDAAB : OPTION EXPIRING 06-SEP-2028 EX \$2.00	3,000,000
FNDAD : OPTION EXPIRING 17-JAN-2025 EX \$0.90	500,000
New class - code to be confirmed : OPTION EXPIRING 27-FEB-2029 EX \$2.50	120,000
New class - code to be confirmed : OPTION EXPIRING 27-FEB-2029 EX \$3.00	175,000
New class - code to be confirmed : OPTION EXPIRING 27-FEB-2029 EX \$3.50	270,000





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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