

ASX and Media Release: 10 October 2024
ASX: RXM | OTCQB: RXRLF



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Results of Scheme Meeting

Rex Minerals Limited (Rex or the Company) advises that Rex shareholders have today voted in favour of the scheme for the proposed acquisition by MACH Metals Australia Pty Ltd of all of the shares in Rex which it does not already own (**Scheme**).

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, Rex advises that the resolution to approve the Scheme (**Scheme Resolution**) set out in the Notice of Meeting included in Annexure C of the Scheme Booklet dated 4 September 2024 (**Scheme Booklet**) was passed by the requisite majorities of Rex shareholders.

In summary:

- 98.30% of Rex shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution (being more than the required 75% threshold); and
- 98.32% of the votes cast by Rex shareholders were in favour of the Scheme Resolution (being more than the required 50% threshold).

The details of the proxies received and votes cast are set out in the **attachment** to this announcement.

The Scheme remains subject to the approval of the Federal Court of Australia (**Court**) and certain other conditions precedent as previously announced and described in the Scheme Booklet.

If the Court approves the Scheme as scheduled, Rex proposes to lodge an office copy of the orders of the Court with ASIC on 16 October 2024 at which time the Scheme will become effective.

Subject to the Scheme becoming effective on 16 October 2024, it is expected that:

- Rex shares will be suspended from trading on the ASX from close of trading on 16 October 2024;
- the Scheme Record Date for determining entitlements to the Scheme Consideration will be at 7:00pm (Melbourne time) on 23 October 2024; and
- the Scheme will be implemented on 30 October 2024.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

Further information

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act, the scheme of arrangement proposed between Rex Minerals Limited and the holders of its ordinary shares (other than an Excluded Shareholder), as contained in and more particularly described in the Scheme Booklet of which the notice convening this Scheme Meeting forms part, is agreed to, with or without amendment, or any alterations or conditions as approved by the Federal Court of Australia to which Rex Minerals Limited and MACH Metals Australia Pty Ltd agree.	297,929,296 97.86%	5,263,511 1.73%	1,248,056 0.41%	65,214	304,736,111 98.30%	5,263,511 1.70%	65,214	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					505 91.32%	48 8.68%	5	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

A person who abstains from voting is not counted in calculating the required majority on the poll.