



Announcement Summary

Entity name

DUBBER CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

11/10/2024

The Proposed issue is:

An accelerated offer

A placement or other type of issue

Total number of +securities proposed to be issued for an accelerated offer

ASX +security code	+Security description	Maximum Number of +securities to be issued
DUB	ORDINARY FULLY PAID	926,089,870

Trading resumes on an ex-entitlement basis (ex date)

15/10/2024

+Record date

15/10/2024

Offer closing date for retail +security holders

6/11/2024

Issue date for retail +security holders

13/11/2024

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
DUB	ORDINARY FULLY PAID	242,913,480

Proposed +issue date

21/10/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DUBBER CORPORATION LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

64089145424

1.3 ASX issuer code

DUB

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2024

1.6 The Proposed issue is:

An accelerated offer

A placement or other type of issue

1.6b The proposed accelerated offer is

Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

DUB : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

DUB : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in the offer (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

Has the offer ratio been determined?

Yes

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

1

What will be done with fractional entitlements?

Maximum number of +securities proposed to be issued (subject to

**rounding)**

Fractions rounded down to the nearest 926,089,870
whole number or fractions disregarded

Offer price details for retail security holders**Has the offer price for the retail offer been determined?**

Yes

In what currency will the offer be made?

AUD - Australian Dollar

What is the offer price per +security for the retail offer?

AUD 0.01500

Offer price details for institutional security holders**Has the offer price for the institutional offer been determined?**

Yes

In what currency will the offer be made?

AUD - Australian Dollar

What is the offer price per +security for the institutional offer?

AUD 0.01500

Oversubscription & Scale back details**Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**

No

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

Applications for Additional Shares (AS) may be scaled back at the discretion of the Company (in consultation with the JLMs). The Company will exercise its discretion in the interests of Shareholders, but will scale back applications, inter alia, to the extent required by applicable laws and policies. There is no guarantee that you will receive any or all of the AS you apply for. If a lesser number of AS is allocated than applied for, excess application monies will be refunded without interest.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 3D - Timetable

3D.1a First day of trading halt

11/10/2024

3D.1b Announcement date of accelerated offer

11/10/2024



3D.2 Trading resumes on an ex-entitlement basis (ex date)

15/10/2024

3D.5 Date offer will be made to eligible institutional +security holders

11/10/2024

3D.6 Application closing date for institutional +security holders

14/10/2024

3D.8 Announcement of results of institutional offer

(The announcement should be made before the resumption of trading following the trading halt)

15/10/2024

3D.9 +Record date

15/10/2024

3D.10a Settlement date of new +securities issued under institutional entitlement offer

18/10/2024

3D.10b +Issue date for institutional +security holders

21/10/2024

3D.10c Normal trading of new +securities issued under institutional entitlement offer

21/10/2024

3D.11 Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue

18/10/2024

3D.12 Offer closing date for retail +security holders

6/11/2024

3D.13 Last day to extend retail offer close date

1/11/2024

3D.19 +Issue date for retail +security holders and last day for entity to announce results of retail offer

13/11/2024

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

**3E.1a Who is the lead manager/broker?**

Morgans Corporate Limited and Unified Capital Partners Pty Ltd are the joint lead managers (Joint Lead Managers) for the Entitlement Offer and Placement.

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

The Company must pay the Joint Lead Managers, in their respective proportions, a management fee of 2.0% of the Placement and Entitlement Offer proceeds and an underwriting / selling fee of 4.0% of the Placement and Entitlement Offer proceeds on the Settlement Date. The Company has also agreed to pay or reimburse the Joint Lead Managers for the reasonable costs, charges or expenses incidental to the Placement and Entitlement Offer.

3E.2 Is the proposed offer to be underwritten?

Yes

3E.2a Who are the underwriter(s)?

Morgans Corporate Limited and Unified Capital Partners Pty Ltd (Underwriters).

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

The Placement and Entitlement Offer are fully underwritten.

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

Included in Section 3E.1b of this Form.

3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

Refer Section 8.4 of Prospectus.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?

Yes

3E.2e (i) What is the name of that party?

Peter Pawlowitsch - Director

3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they have underwritten or sub-underwritten)?

Refer Section 8.5.1 of the Prospectus released on the ASX on 11 October 2024. Peter Pawlowitsch has agreed to enter into a sub-underwriting agreement in relation to \$600,000 of the Retail Entitlement Offer.

3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?

No fee is payable to Peter Pawlowitsch for sub-underwriting.

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Refer to Section 8.8 of the Prospectus released to the ASX on 11 October 2024.

Part 3F - Further Information**3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

Please refer to section 3.1 of the Prospectus released to the ASX on 11 October 2024.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No



3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

The Institutional Entitlement Offer is being extended to Shareholder with a registered address in Aust,HK,NZ,Singapore&UK (Permitted Jurisdictions)
The Retail Entitlement Offer is not being extended to Shareholder with a registered address outside Aust&NZ

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

The Company intends to issue a notice to eligible nominees and custodians which will be sent to those parties on or around 18 October 2024.

3F.6 URL on the entity's website where investors can download information about the proposed issue

<https://www.dubber.net/>

3F.7 Any other information the entity wishes to provide about the proposed issue

N/A

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

Yes

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11)



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?	Will the proposed issue of this +security include an offer of attaching +securities?
Existing class	No

Details of +securities proposed to be issued

ASX +security code and description

DUB : ORDINARY FULLY PAID

Number of +securities proposed to be issued

242,913,480

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes



Part 7C - Timetable

7C.1 Proposed +issue date

21/10/2024

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

242,913,480 shares.

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

Morgans Corporate Limited and Unified Capital Partners Pty Ltd are the joint lead managers (Joint Lead Managers) for the Entitlement Offer and Placement.

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

The Company must pay the Joint Lead Managers, in their respective proportions, a management fee of 2.0% of the Placement and Entitlement Offer proceeds and an underwriting / selling fee of 4.0% of the Placement and Entitlement Offer proceeds on the Settlement Date. The Company has also agreed to pay or reimburse the Joint Lead Managers for the reasonable costs, charges or expenses incidental to the Placement and Entitlement Offer.

7E.2 Is the proposed issue to be underwritten?
Yes

7E.2a Who are the underwriter(s)?

Morgans Corporate Limited and Unified Capital Partners Pty Ltd (Underwriters).

7E.2b What is the extent of the underwriting (ie the amount or proportion of the proposed issue that is underwritten)?

The Placement and Entitlement Offer are fully underwritten.

7E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?

Included in Section 7E.1b of this Form.



7E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.

Refer Section 8.4 of Prospectus.

7E.3 Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Refer to Section 8.8 of the Prospectus released to the ASX on 11 October 2024.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Please refer to section 3.1 of the Prospectus released to the ASX on 11 October 2024.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

N/A

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11)