

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

Market Release | 11 October 2024

## Capital Change Notice for Retail Offer

Auckland International Airport Limited ("**Auckland Airport**") (AIA.NZX, AIA.ASX) provides the attached Capital Change Notice pursuant to NZX Listing Rule 3.13.1. This notice relates to the issue of 28,776,978 ordinary shares under the retail offer originally announced on 16 September 2024 ("**Retail Offer**").

For the purposes of NZX Listing Rule 4.17.9(c),<sup>1</sup> Auckland Airport refers to the information contained in its [announcement in respect of completion of the Retail Offer](#) dated 10 October 2024.

**ENDS**

**For more information:**

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<sup>1</sup> NZX Listing Rule 4.17.9(c) requires an issuer to publish a statement regarding the approach taken to allocation in connection with any offer of shares that are issued under NZX Listing Rule 4.5.1. The Retail Offer was undertaken pursuant to NZX Listing Rule 4.3.1 (Pro-rata issues and Share Purchase Plan) in respect of the first NZ\$50,000 of new Auckland Airport ordinary shares ("**New Shares**") offered and NZX Listing Rule 4.5.1 (15% Placement) in respect of any additional amount of New Shares above NZ\$50,000 offered to eligible existing shareholders in the Retail Offer.

This announcement may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. The offer and sale of shares under the Placement have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "**U.S. Securities Act**") or the securities laws of any state or other jurisdiction of the United States. Accordingly, such shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.

## Capital Change Notice

Updated as at June 2023

Section 1: Issuer information	
Name of issuer	Auckland International Airport Limited
NZX ticker code	AIA
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZAI AE0002S6
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	28,776,978
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$6.95
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.7%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment of 28,776,978 ordinary shares under a retail offer conducted by Auckland International Airport Limited and authorised by Board resolutions dated 13/09/2024 and 15/09/2024.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,681,672,589
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by resolutions of the Board. The retail offer is made pursuant to NZX Listing Rules 4.3.1(c) and 4.5.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid ordinary shares on issue.

Date of issue/acquisition/redemption	11/10/2024
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Stewart Reynolds, Chief Financial Officer
Contact person for this announcement	Stewart Reynolds, Chief Financial Officer
Contact phone number	+64 27 511 9632
Contact email address	stewart.reynolds@aucklandairport.co.nz
Date of release through MAP	11/10/2024