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ASX and Media Release: 11 October 2024

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ISSUE OF SECURITIES

Rex Minerals Ltd (Rex or the Company) wishes to advise that the Company has today issued 15,000,000 fully paid ordinary shares to the Hog Ranch Vendors that forms part of the consideration for the acquisition of the Hog Ranch Gold Property.

The conversion of the 15,000,000 Hog Ranch Consideration Rights into fully paid ordinary shares is made in accordance with the Consideration Rights Terms following receipt of shareholder approval at the Scheme Meeting held on 10 October 2024 for the acquisition by MACH Metals Australia Pty Ltd of all the shares in Rex which it did not already own.

The issue of ordinary shares has been made without disclosure to investors under the fundraising provisions of Part 6D.2 of the Corporations Act 2001 and this notice is being given pursuant to section 708A(5)(e) of the Corporations Act. As at the date of this notice, the Company has complied with its financial reporting and auditing obligations under Chapter 2M of the Corporations Act and its continuous disclosure obligations under section 674 and 674A of the Corporations Act. In particular, there is no information which the Company has withheld from disclosure under the carve-out from disclosure.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

Further information

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

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