

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	REX MINERALS LTD
ABN	12 124 960 523

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	AMBER RAYNE RIVAMONTE
Date of last notice	15 DECEMBER 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Silver Rayne Pty Ltd
Date of change	11 October 2024
No. of securities held prior to change	Direct: 950,000 Ordinary Shares Indirect: 7,076,909 Ordinary Shares Indirect: 5,000,000 Unquoted Options Indirect: 3,876,907 Unquoted Hog Ranch Consideration Rights
Class	1. Ordinary Shares 2. Hog Ranch Consideration Rights
Number acquired	1. 3,876,907
Number disposed	2. 3,876,907
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	In accordance with the Consideration Rights Terms as set out in Addendum 1 to the Rex 2019 Notice of Annual General Meeting
No. of securities held after change	Direct: 950,000 Ordinary Shares Indirect: 10,953,816 Ordinary Shares Indirect: 5,000,000 Unquoted Options

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares to following conversion of Hog Ranch Consideration Rights in accordance with Shareholder approval at the Scheme Meeting held on 10 October 2024. The HRCR were originally issued pursuant to the Hog Ranch Share Purchase Agreement dated 20 August 2019 and approved by shareholders at the Company's Annual General Meeting held on 21 November 2019
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

⁺ See chapter 19 for defined terms.

If prior written clearance was provided, on what date was this provided?	N/A
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+ See chapter 19 for defined terms.