

IMAGION BIOSYSTEMS LIMITED

ASX: IBX

14 October 2024

Lodgement of Cleansing Prospectus

Imagion Biosystems (ASX: IBX) (**Company**) has today issued a cleansing prospectus for the issue of 1,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.033 per Share (see Cleansing Prospectus announced today). The issue of shares pursuant to the prospectus is subject to shareholder approval.

The primary purpose of this prospectus is to remove any on-sale restrictions in relation to the Shares to be issued pursuant to the Company's placement announced on 10 October 2024.

The securities the subject of the placement will be issued as follows:

- a) 8,911,638 Shares will be issued on 16 October 2024; and
- b) 141,088,362 Shares and 75,000,000 options, exercisable at \$0.04 each within three years of the date of issue, are proposed to be issued shortly after shareholder approval at the Company's upcoming general meeting to be held in November 2024.

Authorisation & Additional information

This announcement was authorised by the Board of Imagion Biosystems Limited.

— ENDS —

About Imagion Biosystems

Imagion Biosystems is developing a new non-radioactive and precision diagnostic molecular imaging technology. Combining biotechnology and nanotechnology, the Company aims to detect cancer and other diseases earlier and with higher specificity than is currently possible.

For more information, visit <https://imagonbiosystems.com/investor-hub/>

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