

15 October 2024

NOVIQTECH LIMITED – EXTENSION TO SPP CLOSING DATE

NoviqTech Limited (ASX:NVQ) (**NVQ** or the **Company**) advises that the Directors have decided to extend the closing date of the current Share Purchase Plan (**SPP**) to 5:00pm AEDT on Thursday, 21 November 2024.

The SPP entitles eligible shareholders to purchase up to \$30,000 worth of fully paid ordinary shares (**Shares**) in NVQ at an issue price of \$0.025 was announced on 15 August 2024 and opened on 5 September 2024. The extension of the SPP is to ensure that all eligible shareholders have sufficient time to participate. An updated Appendix 3B was released to ASX at or about the same time as this announcement.

The revised timetable for completion of the SPP is as follows, with the revised dates highlighted in blue*:

Event	Date *
Record date for the SPP	Wednesday, 14 August 2024
SPP opening date	Thursday, 5 September 2024
Revised Closing date for SPP**	Thursday, 21 November 2024
Revised Announcement of results of SPP and issue of SPP shares	Monday, 25 November 2024
Revised commencement of trading of SPP shares	Tuesday, 26 November 2024

^{*}All dates and times are indicative only and subject to change. NVQ reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, NVQ reserves the right to extend the Closing Date for the SPP, to accept late Applications under the SPP (either generally or in particular cases) or to withdraw the SPP without prior notice. Any extension of the closing date of the SPP will have a consequential effect on the allotment date of the Shares under the SPP.

How to apply

Eligible Shareholders can access their personalised Application Form and a copy of the SPP Offer Booklet as set out below:

If you already have	https://investor.automic.com.au	
an online account	Select: "Existing Users Sign In"	
with Automic	2. Once you have successfully signed in, click on "Documents and	
share registry	Statements" > "Other Documents"	
	3. Download the Offer Document and SPP Application Form	
If you don't have	https://investor.automic.com.au/#/signup	
an online account	4. Select: NoviqTech Limited from the dropdown list in the ISSUER field	
with Automic	5. Enter you holder number SRN / HIN (from your latest Holding	
share registry but	Statement)	
with to register for	6. Enter Partial Holder Name	
one	7. Enter Postcode (Aust only) or Country of Residence (if not Australia)	
	8. Tick box "I am not a robot", then Next	
	9. Complete prompts	
	10. Once you have successfully signed in, click on "Documents and	
	Statements" > "Other Documents"	
	11. Download the Offer Document and SPP Application Form	

^{**} Subscribers under the SPP should ensure that they have lodged their Application Form and subscription funds by this date.

If you don't have
an online account
with Automic
share registry but
want to use
Automic for this
Loyalty Offer only

https://investor.automic.com.au/#/loginsah

- 12. Select: NoviqTech Limited from the dropdown list in the ISSUER field
- 13. Enter you holder number SRN / HIN (from your latest Holding Statement)
- 14. Enter partial holder name
- 15. Enter Postcode (Aust only) or Country of Residence (if not Australia)
- 16. Tick box "I am not a robot", then Access
- 17. Once you have successfully signed in, click on "Documents and Statements" > "Other Documents"
- 18. Download the Offer Document and SPP Application Form

Questions

If you have any questions in relation to how to participate in the SPP, please contact the Company by email to investors@noviqtech.com. The Board thanks you for your continuing support.

Authorised by the NoviqTech Board of Directors.

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For any queries relating to this announcement, please contact: lnvestors@novigtech.com

About NoviqTech

NoviqTech (ASX: NVQ) harnesses the power of artificial intelligence and distributed ledger technology to provide trusted and transparent reporting across supply chains, carbon emissions reporting, and Guarantee of Origin. The NoviqTech brands – NoviqAI and Carbon Central, deliver novel and innovative technologies to organisations across the globe in sectors from maritime to regenerative agriculture, empowering them to make more informed decisions, track their carbon emissions with precision, and validate the authenticity of their products origins all in real-time.

Visit <u>novigtech.com</u> for more information.