



Section 708A Cleansing Statement

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.027**

Cash(30/06/24): **A\$2.96M**

Debt: **Nil**

Ordinary Shares: **261.3M**

Market Cap: **A\$7.06M**

Options:

Listed (FG1O): 50.5M

Unlisted Options: 0.4M

Performance Rights: 2.4M

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston

Managing Director / CEO

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

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This Notice is given by Flynn Gold Limited (ASX: FG1) (Flynn Gold or the Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act):

The Company hereby confirms that:

- a) it has on 15 October 2024 issued a total of 6,400,000 fully paid ordinary shares (**Shares**) to Dolphin Corporate Pty Ltd, as security in accordance with the terms of the ATM subscription Agreement announced to the ASX on 15 October 2024;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A also announced on 15 October 2024.

Approved by the Board of Flynn Gold Limited.

For more information contact:

Neil Marston
Managing Director & CEO
+61 3 9692 7222
info@flynngold.com.au

About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of 100% owned exploration projects in Tasmania and Western Australia (see Figure 1).

The Company has nine tenements located in northeast Tasmania which are prospective for gold and also tin-tungsten. In Northwest Tasmania, Flynn Gold has the Firetower gold and battery metals project as well as the Henty zinc-lead-silver project.

In Western Australia, Flynn has established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions.

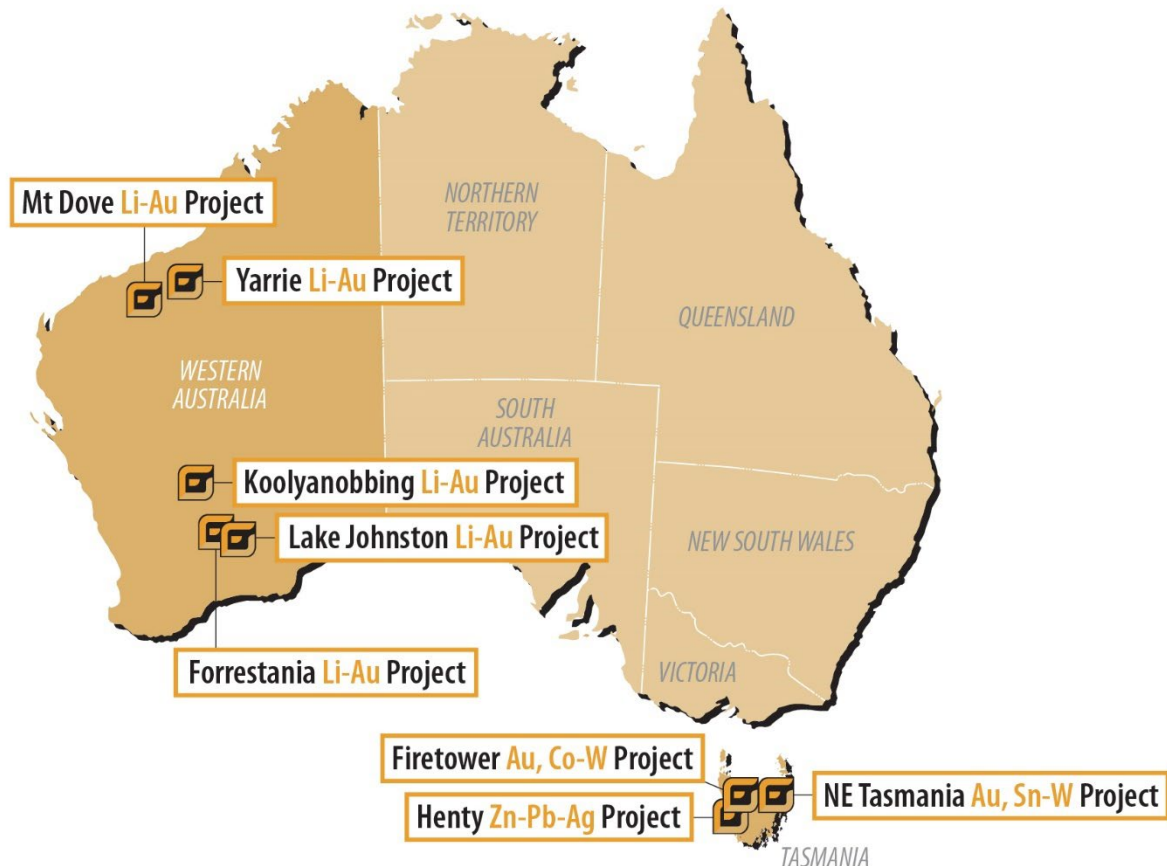


Figure 1 - Location of Flynn Gold's projects in Tasmania and Western Australia.