



Update Summary

Entity name

ENLITIC INC.

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday October 16, 2024

Reason for the update

Correction to the date of issue. Correct date of issue is 17 October 2024.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to the date of issue. Correct date of issue is 17 October 2024.

1.4b Date of previous announcement to this update

16/10/2024

1.5 Date of this announcement

16/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Aug-2024 09:19	New - Proposed issue of securities - ENL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

28,744,320

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

The common stock is being issued as part consideration for the Company's proposed acquisition of Laitek Inc and was approved by securityholders at the Extraordinary General (Special) Meeting held on 9 October 2024. The common stock will be subject to voluntary escrow for a period of 9 months from the date of issue (which includes restrictions on transmutation from common stock to CDIs) subject to customary exceptions.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	557,460,822

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,615,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,756,516
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAK : WARRANT EXPIRING 31-DEC-2024 EX USD 1.04555	3,925,401
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAF : WARRANT EXPIRING 31-DEC-2024 RESTRICTED	7,148,807
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551