



Announcement Summary

Entity name
DUBBER CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 18, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DUB	ORDINARY FULLY PAID	461,057,065	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUBBER CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64089145424

1.3 ASX issuer code

DUB

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 09:51	New - Proposed issue of securities - DUB	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

707,946,285 new fully paid ordinary shares in DUB are expected to be issued on 13 November 2024 pursuant to the retail component of the accelerated non-renounceable entitlement offer announced to ASX on 11 October 2024, subject to the determination of DUB, holding reconciliation and rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DUB : ORDINARY FULLY PAID

Issue date

21/10/2024

Issue details

Number of +securities to be quoted

242,913,480

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

DUB : ORDINARY FULLY PAID

Issue date

21/10/2024



Issue details

Number of +securities to be quoted

218,143,585

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DUB : ORDINARY FULLY PAID	1,387,146,935

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUBAO : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
DUBAAQ : EMPLOYEE SHARE OPTIONS	29,348,504
DUBAAS : OPTION EXPIRING 30-JUN-2025 EX NIL	856,452
DUBAAG : OPTION EXPIRING 31-DEC-2025 EX NIL	395,705
DUBAAA : ORDINARY FULLY PAID DEFERRED	926,089,870
DUBAAO : OPTION EXPIRING 31-MAR-2026 EX NIL	1,006,212
DUBAAP : OPTION EXPIRING 30-JUN-2025 EX \$0.444	250,000
DUBAAT : OPTION EXPIRING 31-MAR-2027 EX \$0.05	31,706,541
DUBAAH : OPTION EXPIRING 31-MAR-2025 EX NIL	80,152
DUBAAL : OPTION EXPIRING 30-JUN-2026 EX NIL	50,000
DUBAAJ : OPTION EXPIRING 30-NOV-2024 EX \$2.013	125,000
DUBAAK : OPTION EXPIRING 31-MAR-2025 EX \$2.013	165,000
DUBAAV : OPTION EXPIRING 31-JUL-2026 EX NIL	12,000,000
DUBAAW : OPTION EXPIRING 31-JUL-2027 EX NIL	12,000,000



DUBAAX : OPTION EXPIRING 31-JUL-2028 EX NIL	12,000,000
DUBAAM : OPTION EXPIRING 30-SEP-2025 EX NIL	289,523