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ASX Announcement
ASX: DUB

18 October 2024

Completion of despatch of Prospectus

Dubber Corporation Limited (ASX: DUB) (**Dubber** or the **Company**) confirms that:

- the prospectus lodged by the Company with ASIC and ASX on Friday, 11 October 2024 (**Prospectus**) and personalised entitlement and acceptance forms regarding the retail component of the fully underwritten 1 for 1 pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) (**Retail Entitlement Offer**), which was announced on Friday, 11 October 2024, were despatched today to Eligible Retail Shareholders (as defined in the Prospectus) who have nominated to receive documents from the Company by electronic means; and
- other Eligible Retail Shareholders were despatched a letter notifying them of the Retail Entitlement Offer and providing instructions on how to participate in the Retail Entitlement Offer (including how to access the Prospectus and personalised entitlement and acceptance form).

The Retail Entitlement Offer opened today, Friday, 18 October 2024 and is expected to close at 5.00pm (Melbourne time) on Wednesday, 6 November 2024.

Eligible Retail Shareholders should carefully read the Prospectus for further details about the Retail Entitlement Offer.

For further information on the Entitlement Offer, please call the Company's share registry on 1300 103 392 (within Australia) or +61 2 9068 1925 (outside Australia) at any time between 8.30am and 7.00pm (Melbourne time), Monday to Friday. Alternatively, you should contact your broker, solicitor, accountant, financial adviser or other professional adviser.

This announcement is authorised for release to ASX by Executive Director Peter Pawlowitsch.

About Dubber Corporation Limited

Dubber enables Communication Service Providers to unlock the potential of the network - turning every conversation into a source of value for differentiated innovation, retention, and revenue. Listed on the ASX, Dubber is one of the market leaders in conversational intelligence and unified conversational recording - embedded at the heart of over 210 Communication Service Provider networks and services.

For more information visit: www.dubber.net or contact:

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Disclaimer

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire securities in the Company. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Dubber is not licensed to provide financial product advice in respect of the securities in the Compa.

This announcement is not and should not be considered an invitation or offer to acquire or sell shares in Dubber or any other financial products, or a solicitation to invest in or refrain from investing in shares in Dubber or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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