



Announcement Summary

Entity name

INHALERX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IRX	ORDINARY FULLY PAID	17,969,880	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INHALERX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

611845820

1.3 ASX issuer code

IRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2024 12:01	New - Proposed issue of securities - IRX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

IRX : ORDINARY FULLY PAID

24/10/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

17,969,880

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Discharged \$413,307.26 principal and accrued interest that was otherwise payable under the Loan Facility announced 28 March 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

413,307.260000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer the announcement dated 28 March 2024 for further details on the Convertible Loan facility.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IRX : ORDINARY FULLY PAID	211,181,665

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IRXAA : OPTION EXPIRING 14-DEC-2026 EX \$0.20	4,000,000
IRXAC : OPTION EXPIRING 11-JUL-2026 EX \$0.15	4,000,000
IRXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000
IRXAF : OPTION EXPIRING 03-JUN-2027 EX \$0.15	2,000,000