



A Look Back...A Look Ahead

Annual General Meeting | October 29, 2024

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Generational Opportunity

U.S. national policy imperative to re-shore more resilient, more scalable and more responsive industrial production and sustainment capabilities

Amidst a backdrop of increasingly hostile and volatile geopolitical tensions

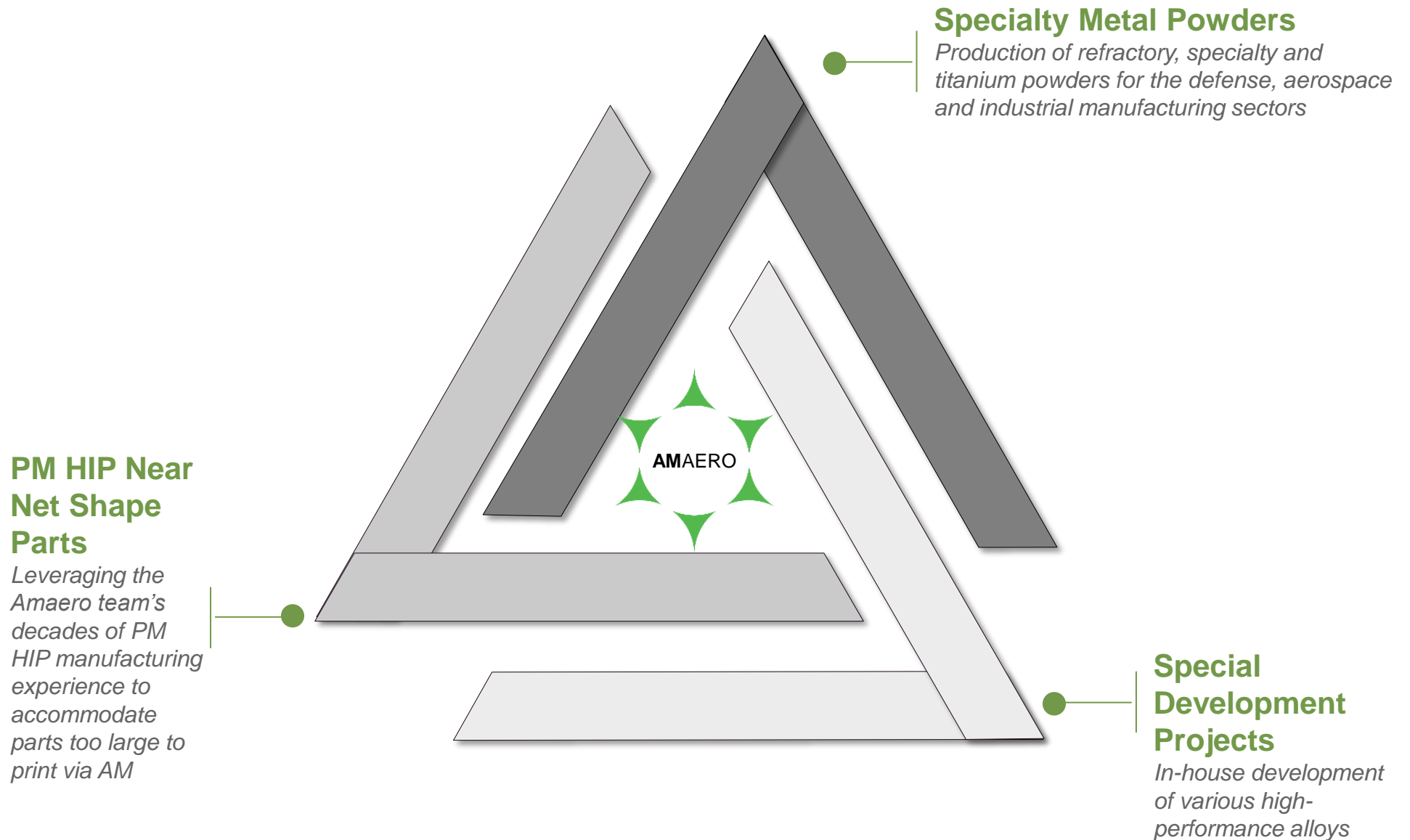




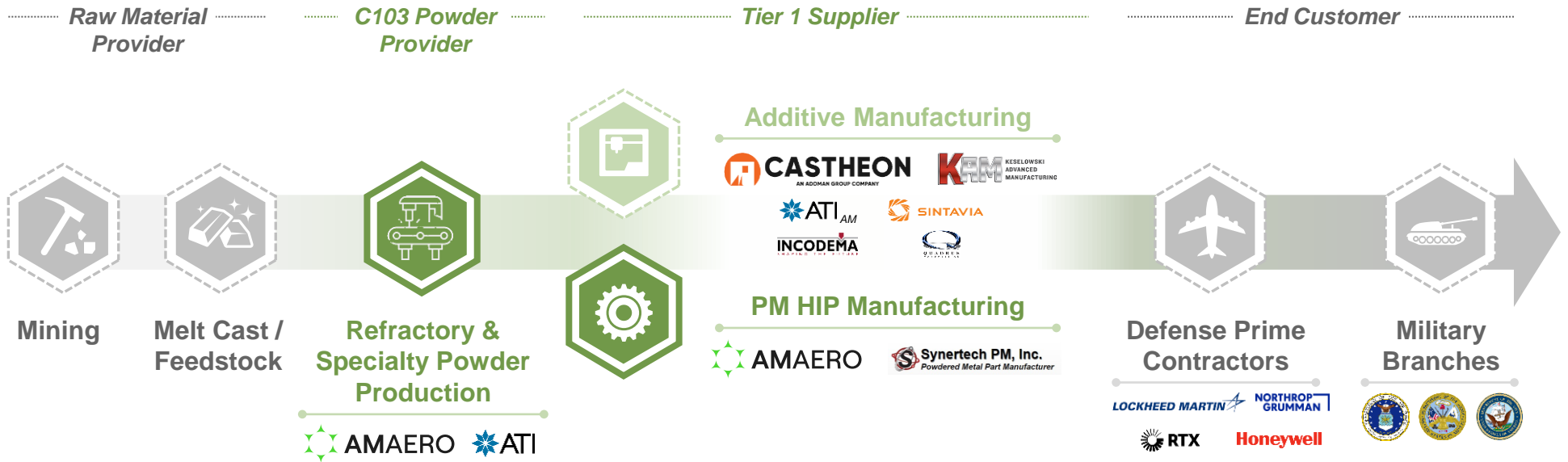
Amaero aspires to **address critical gaps
in the U.S. domestic industrial
production and supply chain** for
advanced materials and manufacturing



Three Pillars of Amaero's Business



Amaero Addresses Critical Gap in the Supply Chain



“There is long-standing law on manufacturing-related content of an Acquisition Strategy (AS)...[that] mandates that Major Defense Acquisition Programs (MDAP) include...[m]ethods to encourage investment by U.S. domestic sources in advanced manufacturing technology production equipment and processes...”

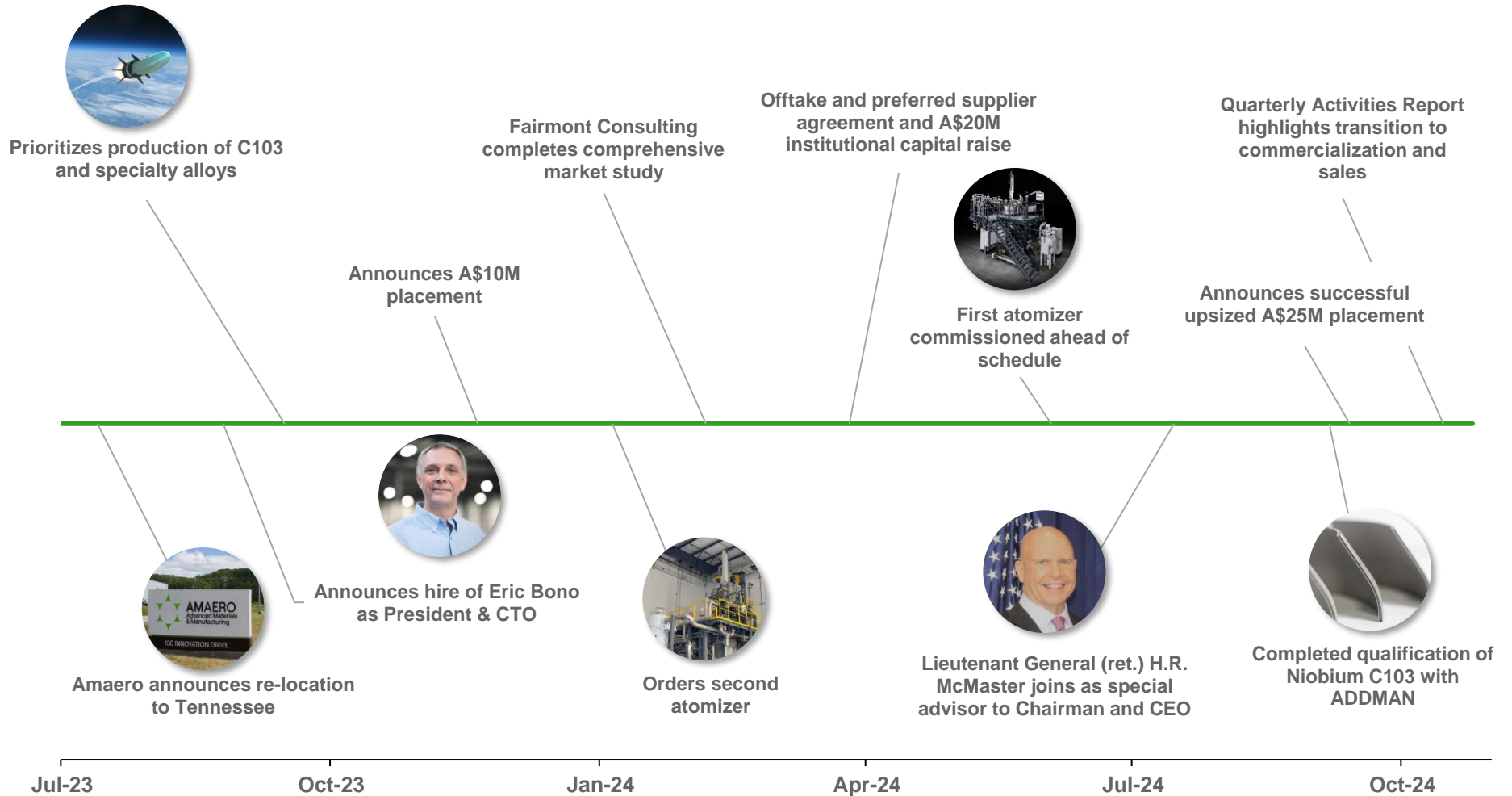


– Manufacturing Readiness Level (MRL) Deskbook; Version 2022

Source: U.S. Department of Defense Manufacturing Technology Program.

A Look Back

Milestones Q1 FY2024 – Present



Source: Company data and publicly available information.

A Look Ahead at FY 2025 Anticipated Milestones

Transition to Commercialization Focus



- Finalize production chemistry and atomization / post-processing parameters for C103 and Ti-64
- Commence powder sales of C103, specialty and titanium alloys; Secure multi-year commercial agreements for powder sales
- Secure development refractory atomization agreements with U.S. government-funded labs and commercial parties
- Secure tolling agreements for specialty alloy atomization



- Secure RDT&E funding for PM HIP-manufactured parts
- Secure RDT&E funding for material and property datasets
- Secure RDT&E funding for component property improvements
- Secure production contracts for PM HIP-manufactured parts
- Secure production contracts from the U.S. Navy and Oil & Gas industry

A Look Ahead at FY 2025 Anticipated Milestones (Cont.)



Non-Dilutive Funding Opportunities

- Congressionally-appropriated grant funding
- Industrial base acquisition and sustainment grant funding
- U.S. government-subsidized debt funding
- Commercial lending



Capital Equipment & Facility

- Final commissioning of powder post-processing equipment
- Order Atomizer #3
- Commission Atomizer #2
- Expand and commission PM HIP equipment
- Complete improvements to Tennessee manufacturing and HQ facility