

30 October 2024

Dear Shareholder,

### **2024 ANNUAL GENERAL MEETING**

Iltani Resources Limited (the "Company") advises that the 2024 Annual General Meeting of the shareholders ("Shareholders") of the Company is scheduled to be held at Suite 1, Level 6, 350 Collins Street, Melbourne, Victoria, 3000 on Friday 29 November 2024 at 11.00am (AEDT) (the "Meeting").

In accordance with section 110D(1) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company will not be despatching physical copies of the Notice of Annual General Meeting ("Notice of Meeting") unless a Shareholder has requested a hard copy or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. The Notice of Meeting can be viewed, accessed and downloaded via the following direct link to the ASX announcements platform of the Company: https://www2.asx.com.au/markets/trade-our-cash-market/announcements.ilt

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairperson as their proxy in relation to the Meeting before 11.00am (AEDT) on 27 November 2024, being the cut-off time for delivery of proxies. A personalised proxy form is enclosed with this letter ("Proxy Form"). Proxies can be lodged in accordance with the instructions provided with the Proxy Form.

In addition, the Company is happy to accept and answer questions submitted at least two business days prior to the Meeting by email to the Company Secretary: jmouchacca@iltaniresources.com.au.

Because the conditions, potential restrictions and other requirements for general meetings relating can rapidly change, if it becomes necessary or appropriate to make alternative arrangements to those set out above and in the Notice of Meeting the Company will announce the alternative arrangements to the ASX. Shareholders are encouraged to check for announcements of the Company at the ASX website (https://www2.asx.com.au/), search code "ILT".

The Company thanks Shareholders for their ongoing support.

For and on behalf of the Board:

Justin Mouchacca Company Secretary



# **Proxy Voting Form**

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Iltani Resources Limited | ABN 21649345308

Your proxy voting instruction must be received by **11.00am (AEDT) on Wednesday, 27 November 2024**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

# **SUBMIT YOUR PROXY**

#### Complete the form overleaf in accordance with the instructions set out below.

#### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

# STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

# **DEFAULT TO THE CHAIR OF THE MEETING**

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

# STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

# APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

# SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

# CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

#### **Lodging your Proxy Voting Form:**

#### Online

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



# BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

### IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

# BY EMAIL:

meetings@automicgroup.com.au

# BY FACSIMILE:

+61 2 8583 3040

# All enquiries to Automic: WEBSITE:

https://automicgroup.com.au

### PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

ST	EP 1 - How to vote																			
I/We	INT A PROXY: being a Shareholder entitled to attend an y, 29 November 2024 at Suite 1, Level 6											ited,	to be	e hel	ld at	11.0	0am	(AED1	) on	
the no Chair'	nt the Chair of the Meeting (Chair) OR if me of the person or body corporate you s nominee, to vote in accordance with the t and at any adjournment thereof.	are app	ointin	g as i	your p	roxy o	r failin	g the p	erson s	so na	med	l or, i	f no	pers	on is	s nan	ned, t	he Ch	air, c	r the
Unles	hair intends to vote undirected proxies in s indicated otherwise by ticking the "for intention.													te in	acc	orda	nce v	with th	ne Cl	nair'
Where exerci	ORITY FOR CHAIR TO VOTE UNDIRECT In I/we have appointed the Chair as my/o se my/our proxy on Resolutions 1, 8, 9 and 10 are connected directly or indirectly with	ur proxi d 10 (ex	y (or w	vhere where	the C	hair b have ii	ecome ndicate	s my/o d a dif	ur prox ferent v	y by voting	def	ault) entic	n be	low)	eve	n tho	ugh I	Resol	ution	
ST	EP 2 - Your voting direction	1																		
Resol	utions															For	Ag	ainst	Ab	stain
1	Adoption of Remuneration Report																			
2	Re-election of Director – Mr Anthony I	Reilly																		
3	Ratification and approval of prior issu	e of Sho	ares																	
4	Approval of Issue of Placement Share	s to Mr	Donal	d Gar	ner, D	irecto	r of the	Compo	any											
5	Approval of Issue of Placement Share	s to Mr	Justin	Moud	chacco	a, Dire	ctor of	the Cor	mpany											
Approval of Issue of Placement Shares to Mr Anthony Reilly, Director of the Company																				
7	Approval for Issue of Lead Manager Options																			
8	Approval for Issue of Performance Rights — Mr Donald Garner																			
9 Approval for Issue of Performance Rights – Mr Justin Mouchacca																				
10 Approval for Issue of Performance Rights – Mr Anthony Reilly																				
11 Approval of 10% Placement Facility																				
	e note: If you mark the abstain box for a pa and your votes will not be counted in con								oxy no	t to v	ote (	on th	at Re	esolu	ıtion	on a	shov	v of h	ands	or o
ST	EP 3 — Signatures and con	tact c	deta	ils																
	Individual or Securityholder 1				Secu	ırityho	lder 2			ſ			S	ecur	ityh	older	3			

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