



Announcement Summary

Entity name

SPIRIT TECHNOLOGY SOLUTIONS LTD

Applicable security for the reorganisation

ST1	ORDINARY FULLY PAID
ST1AE	OPTION EXPIRING 24-JUL-2029 EX \$0.0375
ST1AS	OPTION EXPIRING 29-SEP-2029 EX \$0.041
ST1AT	OPTION EXPIRING 10-OCT-2029 EX NIL
ST1AB	PERFORMANCE RIGHTS
ST1AD	OPTION EXPIRING 21-SEP-2026 EX \$0.09

Announcement Type

New Announcement

Date of this announcement

30/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/12/2024

Record Date

4/12/2024

Issue Date

11/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPIRIT TECHNOLOGY SOLUTIONS LTD

1.2 Registered Number Type

ABN

Registration Number

73089224402

1.3 ASX issuer code

ST1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

ST1

ORDINARY FULLY PAID

ST1AE

OPTION EXPIRING 24-JUL-2029 EX \$0.0375

ST1AS

OPTION EXPIRING 29-SEP-2029 EX \$0.041

ST1AT

OPTION EXPIRING 10-OCT-2029 EX NIL

ST1AB

PERFORMANCE RIGHTS

ST1AD

OPTION EXPIRING 21-SEP-2026 EX \$0.09

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/11/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/12/2024

3.2 Date of +security holder meeting

29/11/2024

3.2a Effective date of consolidation or split

29/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

2/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/12/2024

3.5 Record date

4/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/12/2024

3.8 Trading starts on a normal T+2 basis

12/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
ST1	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,871,586,121	187,158,612	Estimated
ASX +Security Code	ASX +Security Description		
ST1AE	OPTION EXPIRING 24-JUL-2029 EX \$0.0375		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	26,666,664	2,666,666	Estimated
ASX +Security Code	ASX +Security Description		
ST1AS	OPTION EXPIRING 29-SEP-2029 EX \$0.041		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	12,195,116	1,219,512	Estimated
ASX +Security Code	ASX +Security Description		
ST1AT	OPTION EXPIRING 10-OCT-2029 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,099,310	1,009,931	Estimated
ASX +Security Code	ASX +Security Description		
ST1AB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	48,182,152	4,818,215	Estimated
ASX +Security Code	ASX +Security Description		
ST1AD	OPTION EXPIRING 21-SEP-2026 EX \$0.09		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	52,944,445	5,294,445	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
ST1AE	OPTION EXPIRING 24-JUL-2029 EX \$0.0375	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03750000	0.37500000
ASX +Security Code	ASX +Security Description	
ST1AS	OPTION EXPIRING 29-SEP-2029 EX \$0.041	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04100000	0.41000000
ASX +Security Code	ASX +Security Description	
ST1AT	OPTION EXPIRING 10-OCT-2029 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ST1AB	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ST1AD	OPTION EXPIRING 21-SEP-2026 EX \$0.09	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.09000000	0.90000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

ST1AO: Convertible Notes: The Company also has 1,000,000 Convertible Notes on issue, each with a face value of AUD1.00.

Post-Consolidation there will remain 1,000,000 Convertible Notes on issue, however the Convertible Notes will by their terms be similarly consolidated such that the relevant conversion price for each convertible note is increased by a factor of ten (10).

6.2 Additional information for inclusion in the Announcement Summary