

A replay of the **October 2024 L1 Long Short Fund Limited Investor Webinar** can be accessed here.

During today's update, Raphael Lamm (Joint Managing Director and Co-CIO) and Amar Naik (Head of Research) discussed:

- Reflections on 10 years of the Long Short Strategy (starts at 0.35)
- Market observations (4.21)
- Portfolio performance (10.09)
- **Key themes** (15.30)

All resources referenced during the webinar can be found below.



For more information, please do not hesitate to contact the L1 Capital Investor Services team at info@L1.com.au or +61 3 9286 7000.

Kind regards, L1 Capital