

ASX Announcement

1 November 2024

Completion of Despatch of Prospectus

Novatti Group Limited (ASX:NOV) (Novatti or Company), is pleased to confirm that:

- the prospectus lodged by the Company with ASIC and ASX on Thursday, 24 October 2024 (**Prospectus**) and personalised entitlement and acceptance forms regarding the partially underwritten 1 for 3 pro rata non-renounceable entitlement offer (**Entitlement Offer**), which was announced on Friday, 11 October 2024, were despatched today to Eligible Shareholders (as defined in the Prospectus) who have nominated to receive documents from the Company by electronic means; and
- other Eligible Shareholders were despatched a letter notifying them of the Entitlement Offer and providing instructions on how to participate in the Entitlement Offer (including how to access the Prospectus and personalised entitlement and acceptance form).

The Entitlement Offer opened today, Friday, 1 November 2024 and is expected to close at 5.00pm (Melbourne time) on Tuesday, 26 November 2024.

Eligible Shareholders should carefully read the Prospectus for further details about the Entitlement Offer.

For further information on the Entitlement Offer, please call the Company's share registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) at any time between 8.30am and 7.00pm (Melbourne time), Monday to Friday. Alternatively, you should contact your broker, solicitor, accountant, financial adviser or other professional adviser.

This announcement has been approved for release by Chairman Peter Pawlowitsch and CEO Mark Healy.

For further information, contact:

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About Novatti Group Limited (ASX:NOV)

Novatti is a leading fintech that enables businesses to pay and be paid from any device, anywhere. From corner stores and start-ups to global organisations, our solutions will unlock your ambitions. Solutions include acquiring, billing, issuing, and processing.

Disclaimer

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