



## Cancellation Summary

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**Entity name**

KNEOMEDIA LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

5/11/2024

**Reason for cancellation of previous announcement**

The Company is updating its timetable for the offer, and will lodge a new Appendix 3B with an updated timetable tomorrow 6 November 2024.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KNEOMEDIA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

41009221783

**1.3 ASX issuer code**

KNM

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

The Company is updating its timetable for the offer, and will lodge a new Appendix 3B with an updated timetable tomorrow 6 November 2024.

**1.4d Date of previous announcement to this cancellation**

4/11/2024

**1.5 Date of this announcement**

5/11/2024

**1.6 The Proposed issue is:**

A standard +pro rata issue (non-renounceable or renounceable)

**1.6a The proposed standard +pro rata issue is:**

+ Non-renounceable

Part 3 - Details of proposed entitlement offer issue

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Part 3A - Conditions

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**3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?**

No

Part 3B - Offer details

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**+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued**

**ASX +security code and description**

KNM : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

KNM : ORDINARY FULLY PAID

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**ISIN Code for the entitlement or right to participate in a non-renounceable issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)**

**Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**The quantity of additional +securities to be issued**

35

**For a given quantity of +securities held**

100

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum number of +securities proposed to be issued (subject to rounding)**

830,012,666

**Offer price details for retail security holders****In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security for the retail offer?**

AUD 0.00100

**Oversubscription & Scale back details****Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**

Yes

**Describe the limits on over-subscription**

Eligible shareholders can also apply for shortfall Shares in excess of their Entitlement under a shortfall offer by completing the relevant section of their Entitlement and Acceptance Form. The allocation of additional new Shares applied for under the shortfall offer will be subject to the shortfall (if any) that exists depending on the level of take up of Entitlements by eligible shareholders.

**Will a scale back be applied if the offer is over-subscribed?**

Yes

**Describe the scale back arrangements**

. In the event it is necessary to scale back applications for Shortfall Shares by Eligible Shareholders, then the scale back will be at the discretion of the Directors and, in the first instance, on a pro rata basis, based on the Entitlements of Eligible Shareholders; and

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**Yes

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**Part 3C - Timetable**

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**3C.1 +Record date**

8/11/2024

**3C.2 Ex date**

7/11/2024

**3C.4 Record date**

8/11/2024

**3C.5 Date on which offer documents will be sent to +security holders**



**entitled to participate in the +pro rata issue**

12/11/2024

**3C.6 Offer closing date**

21/11/2024

**3C.7 Last day to extend the offer closing date**

18/11/2024

**3C.9 Trading in new +securities commences on a deferred settlement basis**

**3C.11 +Issue date and last day for entity to announce results of +pro rata issue**

27/11/2024

**3C.12 Date trading starts on a normal T+2 basis**

28/11/2024

**3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

2/12/2024

Part 3E - Fees and expenses

**3E.1 Will there be a lead manager or broker to the proposed offer?**

No

**3E.2 Is the proposed offer to be underwritten?**

Yes

**3E.2a Who are the underwriter(s)?**

Mr Antanas Guoga

**3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?**

The offer is fully underwritten

**3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?**

No fees will be payable by the Company to the Underwriter (or any sub-underwriters) in connection with the Underwriting Agreement or the Entitlement Offer.

**3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated**

Refer to ASX announcement dated 4 November 2024, or Section 7.2 of the Prospectus.

**3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?**

Yes

**3E.2e (i) What is the name of that party?**

The Underwriter has entered into:

- (a) a sub-underwriting agreement with Furneaux Management Pty Ltd, a company associated with Director James Kellett, to sub-underwrite the Entitlement Offer up to \$100,000
- (b) a sub-underwriting agreement with Hixon Pty Ltd, a company associated with Director Jeffrey Bennett, to sub-underwrite the Entitlement Offer up to \$50,000



(c) a sub-underwriting agreement with Director Franklin Lieberman, to sub-underwrite the Entitlement Offer up to \$40,000

**3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they have underwritten or sub-underwritten)?**

see above

**3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?**

No fees will be payable by the Company to the Underwriter (or any sub-underwriters) in connection with the Underwriting Agreement or the Entitlement Offer.

**3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

ASIC lodgement fees, ASX quotation fees, legal expenses, registry and project management fees totalling \$67,000.

Part 3F - Further Information

**3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

Further technical advancement of the Company's KneoScience and KneoWorld platforms  
General working capital expenditure  
Retirement of debt  
Estimated costs of the Offers

**3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?**

No

**3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?**

No

**3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue**

The Entitlement Offer and Shortfall Offer are not being extended, and New Shares will not be issued, to Shareholders with a registered address which is outside Australia or New Zealand.

**3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities**

No

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

<https://investorhub.kneomedia.com/>

**3F.7 Any other information the entity wishes to provide about the proposed issue**

The offer price is \$0.0015 per security.

**3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?**

Yes

**3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a +disclosure document or +PDS for the +securities proposed to be issued